

Ref No.: EIL/SEC/2023-24/93

28th March 2024

The Calcutta Stock Exchange Limited 7 Lyons Range Kolkata - 700 001 CSE Scrip Code: 15060 & 10015060	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 BSE Scrip Code: 500 086
National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 NSE Symbol: EXIDEIND	-

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") of the Effective Date of the Scheme of Amalgamation of wholly owned subsidiaries as approved by the Hon'ble National Company Law Tribunal, Kolkata bench

Dear Sir/ Madam,

This is in furtherance to our communications dated 12th December 2022, 17th March 2023 and 7th March 2024 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with the Scheme of Amalgamation between two wholly owned subsidiary companies i.e. Exide Energy Solutions Limited ("EESL" / "**Transferee Company**") and Exide Energy Private Limited ("EEPL" / "**Transferor Company**").

The Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench on 6th March 2024 by way of judicial pronouncement sanctioned the scheme of amalgamation between EESL and EEPL.

Upon receipt of the certified copy of the aforesaid order on 8th March 2024, both the subsidiaries have filed the order with the Registrar of Companies, Kolkata today i.e. 28.03.2024. Accordingly, the Effective Date of the merger is 28th March 2024.

Pursuant to clause 16 of the sanctioned Scheme of Amalgamation, 13,48,37,048 (Thirteen crore forty-eight lakhs thirty-seven thousand and forty-eight) fresh equity shares of Exide Energy Solutions Limited will be allotted to Exide Industries Limited. There will however be no change in shareholding percentage of the Company in EESL as a result of above allotment of shares. EESL will continue to remain as wholly owned subsidiary of Exide Industries Limited.

We request you to take the same on record.

Thanking you.

For Exide Industries Limited

Jitendra Kumar

Company Secretary & President- Legal & Corporate Affairs

ACS No. 11159