

From,
VIJAYKUMAR KHEMANI
B-1004, Surya Palace,
Nr. Navmanglam Appt., City Light,
Surat-395007, Gujarat

25th October, 2023

To,
BSE Limited
The Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai-400 001,
Maharashtra.

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

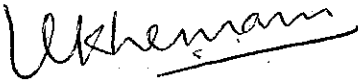
I, Vijaykumar Khemani, Chairman and Managing Director cum Promoter Shareholder of Khemani Distributors & Marketing Limited, have sold 20,00,400 Equity Shares of the Company on 30th June, 2017 through Open Market.

Please find attached herewith Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the said disposal of Shares.

Kindly take the same on your record.

Thanking you,

Yours faithfully,



VIJAYKUMAR KHEMANI
PAN: AGFPK2444R

Encl.: As above

CC To:
Khemani Distributors & Marketing Limited
Reg. Off: Plot No.: D/91-92,
Laxminarayan Industrial Park,
Near BRC Compound, Udhna,
Bhestan, Surat-394210, Gujarat

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

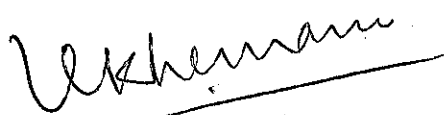
1. Name of the Target Company (TC)	Khemani Distributors & Marketing Limited		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Vijaykumar Khemani		
3. Whether the acquirer belongs to Promoter / Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, Mumbai		
5. Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition / sale under consideration, holding of:</u>			
a) Shares carrying voting rights	69,09,000	60.15	60.15
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total	69,09,000	60.15	60.15
<u>Details of acquisition / sale:</u>			
a) Shares carrying voting rights acquired / sold	20,00,400	17.41	17.41
b) VRs acquired / sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked / released by the acquirer	N.A.	N.A.	N.A.
e) Total	20,00,400	17.41	17.41

<u>After the acquisition / sale, holding of:</u>			
a) Shares carrying voting rights	49,08,600	42.73	42.73
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
e) Total	49,08,600	42.73	42.73
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 th June, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,14,87,000 Paid up Equity Shares of Rs. 5/- each comprising Rs. 5,74,35,000/-		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	1,14,87,000 Paid up Equity Shares of Rs. 5/- each comprising Rs. 5,74,35,000/-		
10. Total diluted share / voting capital of the TC after the said acquisition / sale	1,14,87,000 Paid up Equity Shares of Rs. 5/- each comprising Rs. 5,74,35,000/-		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Yours faithfully,



VIJAYKUMAR KHEMANI

PAN: AGFPK2444R

Date: 25-10-2023

Place: Surat