RASOI LIMITED

REGISTERED OFFICE :
RASOI COURT
20, SIR R. N. MUKHERJEE ROAD
KOLKATA-700 001

PHONE : 2248-0114/5
GRAM : R A S O I
FAX : 91 33 22481200

February 11, 2019

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 507649

Subject: Updates on Delisting Offer - Exit Price

Dear Sir,

This is in reference to the captioned subject,

This is to inform you that we have received a letter dated 11th February, 2019 from J. L. Morison (India) Limited, one of the Acquirers, informing us about the completion of the Reverse Book Building process conducted in the manner specified in Schedule II of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 as amended from time to time **("Delisting Regulations")** and the determination of the Discovered/ Exit Price of Rs. 32000/- (Rupees Thirty Two Thousand only) per equity share **("Exit Price")**. Pursuant to this the Acquirers shall acquire 14958 Equity Shares, which is higher than the minimum number of Equity Shares (i.e. 14565 Equity Shares) as required in terms of Regulation 17(1)(a) of the Delisting Regulations.

The Acquirer has further informed that the Post Offer Public Announcement will be published in the newspapers on 12.02.2019 pursuant to Regulation 18 and other applicable provisions of the Delisting Regulations.

We request you to take the above information on your records.

Thanking you,

For RASOI LIMITED

Naresh Patangi

RASOI LIMITED Kolkata 700 001

Naresh Patangi
Executive Director,
Company Secretary & Compliance Officer
DIN: 05244530 & Membership No: FCS-8112