

To,  
The Corporate Relations Manager  
BSE Limited  
Phirojee Jeejeebhoy Towers  
Dalal Street, Mumbai-400 001

Sub: Post-facto intimation of Eleventh meeting of the Committee of Creditors (CoC) of Bodhtree Consulting Limited

Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III - Outcome of Eleventh meeting of the Committee of Creditors of M/s Bodhtree Consulting Limited (Company undergoing Corporate Insolvency Resolution Process)

**Ref: BSE Scrip Code: BODHTREE/539122**

Dear Sir/Madam,

We wish to inform you that the 11<sup>th</sup> (Eleventh) meeting of the Committee of Creditors of Bodhtree Consulting Limited, the Corporate Debtor ("the Company") was duly convened and conducted on Thursday, 02<sup>nd</sup> November, 2023 at 11:00 A.M. through Video Conferencing undergoing corporate insolvency resolution process ("CIRP") under Section 9 of the Insolvency and Bankruptcy Code, 2016.

In furtherance thereof, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations.

The undersigned hereby intimates that the following matters were discussed in the Eleventh meeting of the Committee of Creditors (CoC) held on 02<sup>nd</sup> November 2023.

1. Minutes of the Tenth Meeting of the Committee of Creditors was read and confirmed as no observations were received on the Draft Minutes circulated to the members of the Committee of Creditors.
2. RP updated the Committee of Creditors on the CIRP Status of the Company.
3. RP also updated COC that Resolution Plan has been approved by COC at its 10<sup>th</sup> Meeting of Committee of Creditors and is scheduled for hearing on 08<sup>th</sup> December 2023.
4. RP apprised to the Committee of Creditors that IA has been filed against Tvastra Technologies and Engineers Private Limited for transfer of Pressmart shares without consideration.
5. RP also apprised COC that one IA has been filed for taking possession of Vehicle and one of the Respondents Mr. Rajesh Katragadda is ready to comprise.

6. It was also informed to COC that Corporate Debtor received request from NMC for renewal of BG expired on 08<sup>th</sup> October 2023. RP requested HDFC Bank on renewal of BG of Rs. 4.47 Crores on 11<sup>th</sup> October 2023 and 17<sup>th</sup> October 2023. RP also appraised COC that if not renewed then it will be invoked.
7. Also it was appraised to COC that still EMI's are being debited for Car loan. Hence it was asked to HDFC Bank for reversal of the same.
8. Also Resolution Professional placed for approval CIRP expenses incurred during the period July to October 2023 before Committee of Creditors which includes reversal of EMI.
9. RP also shared the probable expenditure that may be incurred upto March 2024 before Committee of Creditors.

You are requested to take the same on records.

Thanking You,  
Yours Sincerely

For Bodhtree Consulting Limited  
(a company under CIRP by NCLT order dated 20<sup>th</sup> February 2023)



Pompa Mukherjee  
Company Secretary and Compliance Officer

