PRISM FINANCE LIMITED

[CIN:L63910GJ1994PLC021915]

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13th April, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Ref: Company Code No. 531735

SUB: Declaration with respect to non - applicability of Large Entities framework

Ref.: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018

Dear Sir / Madam,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 for fund raising by issuance of debt securities by Large Entities and compliances thereof,

We hereby submit that our Company is out of purview of Large Corporate category as per the applicability of framework provided in the aforesaid circular.

Kindly take the same on record.

Thanking You,

Yours faithfully, for PRISM FINANCE LIMITED

ANAL R. DESAI CHAIRPERSON (DIN: 02636329)