

To,  
Dy. General Manager (Listing)  
Department of Corporate Services  
BSE Limited, P.J. Towers, Dalal Street,  
Fort, Mumbai- 400 001

The Compliance Officer & Company Secretary  
G D L Leasing and Finance Limited,  
B-3/91 Ashok Vihar, Phase II,  
New Delhi, India, 110052

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board  
of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Please find enclosed herewith the disclosure as per Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with respect to change in shareholdings or voting rights in G D L Leasing and Finance Limited from the last disclosure as a result of acquisition of shares via virtue of Shareholding Purchase Agreement dated July 21, 2023 and Letter of offer dated November 08, 2023 under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on the record.

Thanking You,

  
(Mohit Jain)

Acquirer

Date: 11, January 2024

Place: Hyderabad

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	G D L Leasing and Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer 1. Mohit Jain  PAC 1. Prem Kumar Jain 2. Ashish Jain		
Whether the acquirer belongs to Promoter/Promoter group	Incoming Promoters pursuant to open offer <b>Please refer to the note below.</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/sale under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	65057 (Individually) 1661575 (Together with PAC)	2.16% (Individually) 55.20% (Together with PAC)	2.16% (Individually) 55.20% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	65057 (Individually) 1661575 (Together with PAC)	2.16% (Individually) 55.20% (Together with PAC)	2.16% (Individually) 55.20% (Together with PAC)

*Mohit Jain*

# Details of acquisition/sale

a) Shares carrying voting rights acquired/sold	106500	3.54 %	3.54 %
b) VRs acquired /sold otherwise than by shares	(Individually)	(Individually)	(Individually)
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	106500	3.54%	3.54%
d) Shares encumbered / invoked/released by the acquirer	(Together with PACs)	(Together with PACs)	(Together with PACs)
e) Total (a+b+c+/-d)	-	-	-

106500	3.54 %	3.54 %
(Individually)	(Individually)	(Individually)
106500	3.54%	3.54%
(Together with PACs)	(Together with PACs)	(Together with PACs)

## After the acquisition/sale, holding of acquirer along with PACs of:

a) Shares carrying voting rights	171557	5.70%	5.70%
b) Shares encumbered with the acquirer	(Individually)	(Individually)	(Individually)
c) VRs otherwise than by shares	1768075	58.73%	58.73%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	(Together with PACs)	(Together with PACs)	(Together with PACs)
e) Total (a+b+c+d)	-	-	-

171557	5.70%	5.70%
(Individually)	(Individually)	(Individually)
1768075	58.73%	58.73%
(Together with PACs)	(Together with PACs)	(Together with PACs)

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Share Purchase Agreement through off Market Mode pursuant to open offer

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

02/01/2024

Equity share capital / total voting capital of the TC before the said acquisition / sale

Rs. 3,01,01,000 consisting of 30,10,100 shares of Rs. 10 each.

Equity share capital/ total voting capital of the TC after the said acquisition / sale

Rs. 3,01,01,000 consisting of 30,10,100 shares of Rs. 10 each.

*Mohit*

equity share capital of the Company is to be executed in due course of time. After the acquisition of 10,62,100 representing 35.284% equity shares, I along with my PACs will become the new promoters of the Company.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



(Mohit Jain)  
Acquirer

Date: 11, January 2024  
Place: Hyderabad