



12th March 2024

To
The General Manager (Listing)
Department of Corporate Services,
BSE Limited,
1st Floor, P. J. Towers, Dalal Street, Fort,
Mumbai-400 001

Dear Sir,

Sub: Trading of 50,13,329 Equity Shares of Rs. 10/- each issued to Non-Promoters on a preferential basis pursuant to conversion of warrants
Ref: Trading Approval Letter LOD / PREF / SV / 295/ 2023-2024; dated March 12, 2024
Issuer Code: 532183

With reference to above captioned subject, we would like to inform that trading approval for 50,13,329 Equity Shares of Rs. 10/- each issued to Non-Promoters on a preferential basis pursuant to conversion of warrants have been granted by BSE Limited on 12th March 2024

The notice/approval issued by the Exchange in this regard is enclosed herewith.

This is for information and records

Thanking You,
Yours Sincerely,
For Gayatri Sugars Limited

D S V R Susmitha
Company Secretary

Regd. & Corp. Office:

Gayatri Sugars Limited, B2, 2nd Floor, 6-3-1090, TSR Towers
Raj Bhavan Road, Somajiguda, Hyderabad 500 082 Telangana
Factories:

Kamareddy Unit: Adloor Yellareddy, Sadasivanagar Mandal,
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Kamareddy Dist. - 503 302. Telangana

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LOD / PREF / SV / 295/ 2023-2024

" E - Letter "

Tuesday, March 12, 2024

The Company Secretary
Gayatri Sugars Ltd.
B2 6 3 1090 TSR TOWERS
RAJ BHAVAN ROAD
SOMAJIGUDA
500082

Dear Sir / Madam,

Re: Trading of 50,13,329 Equity Shares of Rs. 10/- each to be issued at parbearing distinctive numbers from 58536977 to 63550305 issued to Non Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Wednesday, March 13, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240312-18** dated **March 12, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager