

Date: February 19, 2024

**To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai – 400001
Scrip Code: 540725**

**To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA**

Subject: Disclosure under sub-regulation 2 of regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed herewith disclosure under sub-regulation 2 of regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, pursuant to change in shareholding from the last disclosure made above 2% (two percent) of total shareholding.

You are requested to kindly take the same on your records.

Thanks & Regards

**For and on behalf of
Promoter Group of Share India Securities Limited**

**Rajesh Gupta
Place: Noida**

**Cc: Share India Securities Limited
Corp Office: A-15, Sector-64 Noida Distt. Gautam Buddha Nagar
Uttar Pradesh-201301.**

Encl: Post Transaction Shareholding of Promoter & Promoters Group

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Share India Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per enclosed Annexure 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	96,29,559	27.46 [#]	22.12
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	77,11,000	21.99	17.72
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	47,80,473	-	10.99
e) Total (a+b+c+d)	1,73,40,559 Equity Shares and 47,80,473 Convertible warrants	49.45 [#]	50.83
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	7,38,685	2.10 [#]	1.69
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	9,22,760 ^{##}	2.63 [#]	2.12
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	16,61,445	4.73 [#]	3.81

Details of acquisition/sale			
f) Shares carrying voting rights acquired/sold	9,22,760 ^{##}	2.63 [#]	2.12
g) VRs acquired /sold otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
i) Shares encumbered / invoked/released by the acquirer	-	-	-
j) Total (a+b+c+d)	9,22,760	2.63[#]	2.12
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,75,24,634	49.98 [#]	40.26
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	38,57,713	-	8.87
e) Total (a+b+c+d)	1,75,24,634 Equity Shares and 38,57,713 Convertible Warrants	49.98 [#]	49.13
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Conversion of Convertible Warrants into Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.02.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,40,03,039 Equity shares of ₹ 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	3,50,65,585* Equity shares of ₹ 10 each		
Total diluted share/voting capital of the TC after the said acquisition	4,35,17,946** Equity shares of ₹ 10 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The percentage denotes the percentage of the share capital which carries voting rights/control as on the date of filing this disclosure.

(##) The Transaction of reduction of 9,22,760 Convertible warrants and increase of 9,22,760 is executed pursuant to conversion of Convertible Warrants into Equity Shares.

**For and on behalf of
Promoter & Promoter group of Share India Securities Limited**

Rajesh Gupta

Place: Noida

Date: 19.02.2024

Encl: a/a

Annexure - 1

Revised Shareholding

Promoters	Pre-Transaction				Change (Disposal)				Change (Acquisition)				Post-Transaction			
	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital	No. of Shares	No. of Warrants	No. of Shares	No. of Warrants	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital				
DASH PAL GUPTA	32,091	0.00	539724	1.13	0	0	0	0	32,091	0.00	539724	1.13				
DASH PAL HUF	107,130	0.31	34	0.00	0	0	0	0	107,130	0.31	34	0.00				
SACHIN GUPTA	1,017,177	2.90	476662	1.09	0	0	76000	76000	1,093,177	3.12	398662	0.91				
SACHIN GUPTA HUF	186,874	0.53	62441	0.14	0	0	0	0	186,874	0.53	62441	0.14				
PREETI GUPTA	909,698	2.59	389549	0.85	0	0	72000	72000	981,698	2.80	298549	0.69				
SAHIL GUPTA	1,797,381	5.18	289785	0.66	0	0	249000	249000	2,046,381	5.72	459785	0.99				
BAJESH GUPTA	2,281,668	6.51	648962	1.45	0	0	177081	177081	2,458,749	7.01	471879	1.08				
BAJESH KUMAR HUF	121,859	0.35	51	0.00	0	0	0	0	121,859	0.35	51	0.00				
BEENA GUPTA	1,462,839	4.17	48000	0.11	0	0	48000	48000	1,510,839	4.35	0	0.00				
RACHIT GUPTA	775,131	2.20	466800	1.07	0	0	56000	56000	831,131	2.36	418800	0.94				
DEEPA GUPTA	144,451	0.41	491497	1.11	0	0	87319	87319	231,770	0.66	499950	1.14				
RAJVEEN GUPTA	1,437,111	4.09	159170	0.35	0	0	738685	738685	2,175,796	6.25	139170	0.31				
PARVEEN GUPTA HUF	86,914	0.25	29138	0.07	0	0	0	0	86,914	0.25	29138	0.07				
SULAM GUPTA	818,633	2.38	719064	1.60	0	0	0	0	818,633	2.38	719064	1.60				
SURABH GUPTA	1,110,000	3.14	0	0.00	0	0	0	0	1,110,000	3.14	0	0.00				
PREERNA GUPTA	0	0.00	0	0.00	0	0	0	0	0	0.00	0	0.00				
ROHIN GUPTA	251,195	0.72	289840	0.65	0	0	179000	179000	430,195	1.23	110840	0.25				
SONAM GUPTA	61,254	0.17	123318	0.28	0	0	18360	18360	79,614	0.23	104938	0.24				
RACHIT GUPTA HUF	20,406	0.06	102	0.00	0	0	0	0	20,406	0.06	102	0.00				
PREACHI GUPTA	7,098	0.02	107746	0.23	0	0	0	0	7,098	0.02	107746	0.23				
SHYVELL TRADE SOLUTIONS LLP	693,000	1.98	0	0.00	0	0	0	0	693,000	1.98	0	0.00				
SURESH GUPTA	800,000	2.28	0	0.00	0	0	0	0	800,000	2.28	0	0.00				
R S FUTURES LLP	347,000	0.99	0	0.00	0	0	0	0	347,000	0.99	0	0.00				
R S SECURITIES	380,000	1.05	0	0.00	0	0	0	0	380,000	1.05	0	0.00				
BROWN WELLS SOLUTIONS	252,000	0.72	0	0.00	0	0	0	0	252,000	0.72	0	0.00				
LAXMI TRADE SOLUTIONS	508,000	1.44	0	0.00	0	0	0	0	508,000	1.44	0	0.00				
MEHR TRADE SOLUTIONS	725,000	2.07	0	0.00	0	0	0	0	725,000	2.07	0	0.00				
SHIVANI FUTURES	215,000	0.61	0	0.00	0	0	0	0	215,000	0.61	0	0.00				
Total	17,340,559	49.45	4786473	10.99	738685	922760	922760	0	17,524,634	49.98	3857713	8.85				

For and on behalf of
Promoter & Promoter group of Share India Securities Limited

Rajesh Gupta

Place: Noida
Date: 19.02.2024