

SHRAVAN KUMAR BALI

1001, Woodland,
Upper Govind Nagar,
Malad (East),
Mumbai – 400 097

Date: 26th February, 2024

| | |
|--|---|
| The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 | The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 |
| Scrip Code : 533160 | Scrip Symbol : DBREALTY |
| Fax No.: 022 – 2272 2037/ 39 | Fax No.: 022 – 26598237/38 |

Sub.: Disclosure of Sale of Shares under of Regulation 29(2) of SEBI (SAST) Regulations, 2011

Please find enclosed the form for disclosure of Shравan Kumar Bali Sale of shares of D B Realty Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Thanking you,

Yours faithfully,



SHRAVAN KUMAR BALI

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|---|--|
| Name of the Target Company (TC) | D B Realty Limited | | |
| Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller | Shravan Kumar Bali – Promoter group PAC – as per Annexure | | |
| Whether the Seller belongs to Promoter/Promoter group | Yes (Promoter Group) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited; National Stock Exchange of India Limited | | |
| Details of the disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC |
| <u>Before the Sale under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 14,01,209 | 0.2794% | 0.2794% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others) | Refer Note(**) | Refer Note(**) | Refer Note(**) |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| Total (a+b+c+d) | 14,01,209 | 0.2794% | 0.2794% |
| <u>Details of sale</u> | | | |
| a) Shares carrying voting rights acquired-/ sold | 1,00,000 | 0.0199% | 0.0199% |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d) Shares encumbered/Invoked/ released by the acquirer | NIL | NIL | NIL |
| Total (a+b+c+d) | 1,00,000 | 0.0199% | 0.0199% |

| <u>After the sale, holding of:</u> | | | |
|---|--|----------------|----------------|
| a) Shares carrying voting rights | 13,01,209 | 0.2594% | 0.2594% |
| b) Shares encumbered with acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL |
| Total (a+b+c+d) | 13,01,209 | 0.2594% | 0.2594% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market Sale | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26.02.2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | Rs.501,57,04,040/- divided in to 50,15,70,404 equity shares of Rs.10/- each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.501,57,04,040/- divided in to 50,15,70,404 equity shares of Rs.10/- each. | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | Rs.501,57,04,040/- divided in to 50,15,70,404 equity shares of Rs.10/- each. | | |

(*) Total shares capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR), Regulation, 2015

Equity Share capital includes equity shares allotted for which certain listing and trading approval are in process.

Shravan Kumar Bali
Signature of the seller

Place: Mumbai
Date: 26th February, 2024

Annexure A

**Shareholding of Promoter(s), and Promoter group and Persons Acting in Concert (PAC)
with Promoters as on 26th February, 2024**

| Name of the Promoter/ Person Acting in concert of Promoter | No. of Equity Shares held as on 26.02.2024 | % w.r.t total shares/voting capital wherever applicable |
|--|---|--|
| Vinod K. Goenka | 18,32,108 | 0.37 |
| Goenka Family Trust, (Trustee/ representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal) | 7,07,50,000 | 14.11 |
| Sanjana Vinod Goenka | 2,23,82,108 | 4.46 |
| Aseela Vinod Goenka | 1,61,04,769 | 3.21 |
| Vinod Goenka HUF | 5,36,071 | 0.11 |
| Jayvardhan Vinod Goenka | 1,36,32,108 | 2.72 |
| Karim Gulamali Morani | 1,99,643 | 0.04 |
| Shanita Deepak Jain | 1,10,813 | 0.02 |
| Top Notch Buildcon | 2,73,207 | 0.05 |
| V S Erectors & Builders Pvt. Ltd. | 18,14,750 | 0.36 |
| TOTAL => | 12,76,35,577 | 25.44 |

