

# ARCEE INDUSTRIES LIMITED

Regd. Off. & Works : 7th K.M. Barwala Road, Talwandi Rana, Hisar-125 001, INDIA

Ph. : 01662-276178 Mobile : 98120-20111/40111/40222 Fax : 01662-276145

E-Mail : arceeind@rediffmail.com CIN: L29120HR1992PLC031681

**January 30, 2024**

Corporate Relationship Department  
Bombay Stock Exchange  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
**Scrip Code: 520121**

**Sub: Newspaper Publication for Board Meeting to consider and approve unaudited financial results for the quarter and nine months ended on December 31, 2023**

Dear Sir / Madam

Pursuant to our letter dated 29/01/2024 regarding meeting of board of Directors of the company to be held on Wednesday, February 14 2024 to consider and take on record inter alia the unaudited Financial Results of the company for the quarter and nine months ended 31<sup>st</sup> December, 2023 we hereby enclose copies of the notice published in “The Financial Express” ( English-Newspaper ) and “Jansatta” ( Hindi-Newspaper ) on 30/01/2024.

This is for your kind information and records.

Thanking you,

**Yours faithfully,**

**For: ARCEE INDUSTRIES LIMITED**

 Digitally signed  
by Srishti  
Date: 2024.01.30  
13:39:14 +05'30'

**(SRISHTI)**

**COMPANY SECRETARY & COMPLIANCE OFFICER**



52 100

ation requirements of the Securities Act of 1933.

garima advt.

**ARCEE INDUSTRIES LIMITED**

Regd. Office & Works: 7th K.M. Barwala Road  
Talwandi Rana, Hisar - 125001 (Haryana)  
Ph No. 98120-20111, 98120-40111  
Email ID: arceehd@rediffmail.com,  
CIN: L29120HR1992PLC031681

**NOTICE**

Notice is hereby given pursuant to Regulation 47 read with Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company will be held on Wednesday, the 14th day of February, 2024, Inter-alia, to consider and approve the unaudited Financial Results for the quarter ended on December 31, 2023.

For: ARCEE INDUSTRIES LTD., Sd/-

(SHRUTI GUPTA)

Place: Hisar (Haryana) Director  
Dated: 29.01.2024 DIN- 01742368

**M.K. EXIM (INDIA) LIMITED**

CIN: L63040RJ1992PLC007111  
Registered Office: G-1/150, Garment Zone, E.P.I.P. Sitapura, Tonk Road, Jaipur -302022, Rajasthan  
Phone: 0141-3937501, Fax: +91-141-3937502  
E-mail: mkexim@gmail.com, info@mkexim.com  
Web-Site: www.mkexim.com

**Notice for Board Meeting**

NOTICE is hereby given pursuant to the Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 (LODR), that a meeting of the Board of Directors of M.K.EXIM (INDIA) LIMITED is scheduled to be held on Tuesday, 06th February, 2024 at Unit No 235, 5B-Sanjay Building, Mittal Industrial Estate, Mumbai, Maharashtra-400052, Inter alia to consider and approve the Un-audited Standalone Financial Results of the Company for the quarter ended December 31, 2023 and other matters as per agenda. The above notice can be accessed at the Company's website www.mkexim.com as well as the BSE website www.bseindia.com.

For M.K. Exim (India) Limited Sd/-

Manish Murlidhar Ditalani

Managing Director

Place: Jaipur Date: 29.01.2024 (DIN: 05201121)

**S. E. RAILWAY - TENDER**

e-Tender Notice No.: M\_RSP\_ROH\_24

Dated 25.01.2024. e-Tender is invited by

Sr. Divisional Mechanical Engineer, S.E.

Railway, Kharagpur for & on behalf of the

President of India for the following work :

Brief description of name of work with

its location : ROH of 1500 wagons at

Wagon Depot, Nimpura under RSP.

Advertised Value : ₹ 2,71,31,962.16.

Earnest Money : ₹ 2,85,700/-. Date & time

for closing of e-tender : 16.02.2024 at

16.00 hrs. Bidding Start Date : 02.02.2024.

Bidding End Date : 16.02.2024. Website

particulars & details : www.irps.gov.in

(PR-1076)

**"FORM NO. INC-26"**

[Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014]

Advertisement to be published in the

Newspaper for change of Registered Office of

the Company from one state to another

**BEFORE THE CENTRAL GOVERNMENT,**

**NORTHERN REGION BENCH, DELHI**

In the matter of sub-section (4) of Section 13

of Companies Act, 2013 and clause (a) of

sub-rule (5) of Rule 30 of the Companies

(Incorporation) Rules, 2014

AND

In the matter of

**M/S APAR REAL ESTATES PRIVATE LIMITED**

having its registered office at 135-C, Ground Floor,

LIG DDA, Flat Motia Khan Delhi, Central Delhi,

Delhi-110055

Notice is hereby given to the General Public that

the company proposes to make application to the

Central Government under section 13 of the

Companies Act, 2013 seeking confirmation of

alteration of the Memorandum of Association of

the Company in terms of the special resolution

passed at the Extra ordinary General Meeting

held on 11<sup>th</sup> day of January, 2024 to enable the

company to change its Registered Office from

"National Capital Territory of Delhi" to "State

of Uttarakhand"

Any person whose interest is likely to be affected

by the proposed change of the registered office

of the company, may deliver either on the MCA-

21 portal (www.mca.gov.in) by filing investor

complaint form or cause to be delivered or send

by registered post of his/her objections supported

by an affidavit stating the nature of his/her interest

and grounds of opposition to the Regional

Director, Northern Region at the address : B-2

Wing, 2<sup>nd</sup> Floor, Pt. Deendayal Anandodaya Bhawan,

CGO Complex, New Delhi-110003, within 14 days

of the date of publication of this notice with a

copy to the applicant company at its registered

office at the address mentioned below:

Registered Office: 135-C, Ground Floor, LIG DDA, Flat

Motia Khan Delhi, Central Delhi, Delhi-110055

For and on behalf of applicant Sd/-

Brijesh Kumar

(Director)

Dated : 29.01.2024

Place: Delhi DIN : 01013637

Prospectus announcement and does not constitute an invitation or offer to acquire, purchase directly or indirectly, outside India. Initial public offer of equity shares on the main board of BSE together with BSE, the "Stock Exchanges" in compliance with Chapter II of the Securities Regulations, 2018, as amended ("SEBI ICDR Regulations").



**NOVA AGRITECH LIMITED**

of the Companies Act, 1956 on May 9, 2007 at Hyderabad, Andhra Pradesh as "Nova Agritech Private Limited", upon conversion into a public company, pursuant to a shareholders' resolution passed by the Registrar of Companies, Hyderabad ("RoC") on September 24, 2018. For further details in a section titled "History and Certain Corporate Matters" on page 221 of the Prospectus.

Number: U01119TG2007PLC053901  
Village, Mulugu Mandal, Siddipet, Medak, Telangana - 502279; Tel: +91 84 54253446  
Office; Tel: +91 84 54253446; E-mail: ipo@novaaagri.in; Website: www.novaaagri.in

**TECH LIMITED, YELURI FAMILY TRUST, MALATHI S AND KIRAN KUMAR ATUKURI**

OFFER OF ₹2/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹41/- ("OFFER PRICE") AGGREGATING UPTO ₹ 14,381.03 LAKHS (THE "OFFER") AGGREGATING TO ₹ 11, 200.00 LAKHS BY OUR COMPANY (THE "FRESH OFFER") AND AN OFFER OF ₹3,181.03 LAKHS BY NUTALAPATI VENKATASUBBARAO ( SELLING SHAREHOLDER) (AND AN OFFER FOR SALE "OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE 37.91% OF THE POSTERIOR FOR SALE "AND TOGETHER WITH THE FRESH OFFER, THE "OFFER".

**CORRIGENDUM**

2024, with Registrar of Companies, Telangana at Hyderabad ("Prospectus") under the chapter "Offer", the amount pertaining to the General Corporate purpose which will be financed from the amount mentioned as Total be read as ₹ 10,094.83 lakhs instead of ₹ 9,783.11 lakhs.

and under the heading "Fresh Offer", the amount pertaining to the General Corporate purpose which will be financed from the amount mentioned as Total be read as ₹ 10,094.83 lakhs instead of ₹ 312.73 lakhs and the amount mentioned as Total be read as ₹ 10,094.83 lakhs

Offer" and under the heading "Net Proceeds" the amount pertaining to (Less) Offer expenses in the table be read as ₹ 1,105.17 lakhs instead of ₹ 1,416.89 lakhs and the Net Proceeds in the table be read as ₹ 8,989.66 lakhs instead of ₹ 8,672.87 lakhs.

Offer" and under the heading "Utilisation of Net Proceeds and Schedule of Implementation and the column Amount to be funded from Net Proceeds and under the Fiscal 2024 sub column under the column Amount to be deployed from the Net Proceeds be read as ₹ 24.45 lakhs instead of ₹ 312.73 lakhs and the amount mentioned as Total be read as ₹ 10,094.83 lakhs instead of ₹ 9,783.11 lakhs.

**REGISTRAR TO THE OFFER**

**BajajCapital**

**Bigshare Services Pvt. Ltd.**

BajajCapital Limited, Bajaj House, 97, Nehru Place, New Delhi, India  
Phone: 69 3000; Email: ipo@bajajcapital.com; Website: www.bajajcapital.com

Bigshare Services Private Limited, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India  
Tel: +91 22 6263 8200; Facsimile: +91 22 6263 8280  
Email: ipo@bigshareonline.com; Investor grievance email: investor@bigshareonline.com  
Contact Person: Jibu John  
Website: www.bigshareonline.com  
SEBI Registration Number: INR000001385

Retired and Compliance Officer

For further details on the Payment Schedule, see "Terms and Conditions" of the Prospectus.

To be paid at such time as may be determined by the Registrar to the Offer.

CIN : L65911  
Regd Office:3rd Floor, A-514, TTC Industrial Area, Old Bypass Road, Gurgaon, Haryana  
E:Contactus@ggofinance.com/Website:www.ggofinance.com

**[Regulation 47(1) (b) of the Companies Act, 2013]**

**EXTRACT OF UN-AUDITED STANDALONE FINANCIAL STATEMENTS ENDED 31st DECEMBER 2023**

BSE	
Sr. No.	Particulars
1	Total Income from Operations
2	Net Profit / (Loss) for the period (before tax and after Exceptional and/or Extraordinary items)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax and after Exceptional and/or Extraordinary items) and Other Comprehensive Income (after tax and after Exceptional and/or Extraordinary items))
6	Equity Share Capital
7	Reserves (excluding Revaluation Reserve) shown in the Audited Balance Sheet of the previous year
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)
	Basic :
	Diluted :

**Notes:**

- This Financial statement has been prepared in (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and in accordance with Accounting Standards Rules, 2015 and Cost Accounting Standards and policies to the extent applicable.
- The above financial results have been reviewed by the Statutory Auditor of the Company at their meeting held on 29.01.2024
- The Company operated in Financing and Investment business with Ind AS - 108 "Operating Segment" notified by the Ministry of Corporate Affairs.
- During the Quarter under review, the company has issued Debenture of Rs. 1,00,000 per Debenture. The Actual Interest on Debenture is of Rs. 75,40,000.
- The Total Loan Booked till 31.12.2023 is of Rs. 1,00,000 per Debenture.
- Figures for the Previous period have been restated.

Date: 29.01.2024  
Place: Navi Mumbai

**SHREE AJIT PAPER**

Registered Off.: Survey No. 239, Near Morai Railway Station, Gurgaon, Haryana  
Contact person: Shanoo Mathew Karan  
Telephone: +91 260 6635700 | E-mail id: ipo@shreeajitpaper.com

**OUR PROMOTERS: GAUTAM SHAH**

ISSUE OF UP TO 35,71,133 PARTLY PAID-UP EQUITY SHARES ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹10/- ("OFFER PRICE") AGGREGATING UPTO ₹ 3,57,11,33 LAKHS\* ON THE MAIN BOARD OF BSE IN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 10 (TEN) EQUITY SHARES HELD BY ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THE OFFER PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 10/-.

**\*Assuming full subscription and receipt of all Call Money**

Amount payable per Rights Equity Share*	
On Application	₹ 10/-
On First and Final Call*	₹ 10/-
<b>Total (₹)</b>	<b>₹ 20/-</b>

\*For further details on the Payment Schedule, see "Terms and Conditions" of the Prospectus.

To be paid at such time as may be determined by the Registrar to the Offer.

**CORREGIDUM: NOTICE TO**



**हीरो हाउसिंग फाइनांस लिमिटेड**

पता : 09, कम्युनिटी सेंटर, बसंत लोक, बसंत विहार, नई दिल्ली-110057  
 पता : 27, कम्युनिटी सेंटर, बसंत लोक, बसंत विहार, नई दिल्ली-110057

शुद्धिपत्र

श्री. पुत्र जगदीश (LAN No. HHFDELHOU20000007543 एवं 20000007544) के लिये 25.01.2024 को इस समाचार पत्र में प्रकाशित ई-विज्ञापन के संदर्भ में है जिसमें आरक्षित मूल्य तथा धरोहर राशि गलती से ₹. 50,000/- प्रकाशित हुई है, जबकि सही राशि क्रमशः ₹. 530000/- तथा अन्य सभी विवरण पूर्ववत् रहेंगे।

कृते, हीरो हाउसिंग फाइनांस लि.

प्राधिकृत अधिकारी, श्री सुनील यादव, मो. : 9818840495

ईमेल : assetdisposal@herohfi.com

**MOONGIPA CAPITAL FINANCE LTD**

(CIN: L65993DL1987PLC028669)

Regd. Office: 18/14, W.E.A., Pusa Lane, Karol Bagh, New Delhi-110005

Phone no.: 011-41450121

Email: moongipac@gmail.com, Website: www.mongipa.com

**STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023 (Amount Rs. in Lacs, except per share data)**

	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2023	30.09.2023	31.12.2022	31.12.2023	31.12.2022	31.03.2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations (Net)	282.43	274.12	63.17	669.22	158.45	198.26
Expenses for the period (before tax, and/or Extraordinary Items)	73.32	74.25	9.20	200.46	(160.50)	(225.65)
Income (Loss) for the period before tax and/or Extraordinary items	73.32	74.25	9.20	200.46	(160.50)	(225.65)
Income (Loss) for the period after tax and/or Extraordinary items	58.67	65.48	8.27	172.16	(90.03)	(152.01)
Comprehensive Income for the period	58.67	65.48	8.27	172.16	(90.03)	(152.01)
Profit/Loss for the period						
Other Comprehensive Income						
Share capital (face value of)	305.48	305.48	305.48	305.48	305.48	305.48
Reserve for Revaluation	160.64	160.64	312.66	160.64	312.66	312.66
Audited balance sheet of the						
Share (EPS) (of Rs. 10/- each) and discontinued operations)	1.92	2.14	0.27	5.64	(2.95)	(4.98)
	1.92	2.14	0.27	5.64	(2.95)	(4.98)

Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2023 have been reviewed and approved by the Board of Directors at their Meeting held on 29<sup>th</sup> January, 2024.

Extract of the detail format of the Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2023, filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015. The complete format of the above Financial Result is available on the Stock Exchange website (www.sebi.gov.in) and company's website (www.mongipa.com).

For and on behalf of Board of Directors of

MOONGIPA CAPITAL FINANCE LTD.

Sd/-

DR. POOJA JAIN

(Whole Time Director)

DIN : 00097037

**RAMA STEEL TUBES LTD.**

CIN : L27201DL1974PLC007114

Regd. Office : B-5, 3rd Floor, Main Road, Ghazipur, New Delhi (India) - 110096

+ (91)-(11)-43446600 investors@ramasteel.com www.ramasteel.com

**पोस्टल बैलट सूचना**

निर्देशन) नियम, 2014 के नियम 22 के साथ पठित कम्पनी अधिनियम, 2013 की धारा 110 तथा एमसीए परिपत्रों के अनुसार (जैसा कि नीचे उल्लिखित है)।

कम्पनी के सदस्यों को निम्नलिखित विशेष व्यवसाय पर रिमोट ई-वोटिंग के माध्यम से पोस्टल बैलट के माध्यम से सदस्यों का अनुमोदन प्राप्त किया जाता है:

अधिकृत शेयर पूंजी में वृद्धि और इसके परिणामस्वरूप कम्पनी के मेमोरेण्डम ऑफ एसोसिएशन के पूंजी खंड में

समाधारण

समाधारण

समाधारण

**आरसी इंडस्ट्रीज लिमिटेड**

पंजी. कार्यालय एवं कार्य: 7वां के.एम. बरवाला रोड, उलमंडी साना, हिसार-125001 (हरियाणा)  
 फोन नं: 9812020111, 9812040111  
 ईमेल आईडी: arseemd@rediffmail.com, सीआईएफ: L29120HR1992PLC031681

**सूचना**

एतद्वारा सूचित किया जाता है, सेबी (सूचीयन अनिवार्यताएं एवं प्रकटीकरण अपेक्षाएं) विनियमनवली, 2015 के विनियम 47 के साथ पठित विनियम 29 के अनुसार, अन्य बातों के साथ, 31 दिसम्बर, 2023 को समाप्त तिमाही के लिए अनकेंद्रित वित्तीय परिणामों पर विचार तथा मंजूरी हेतु निदेशक मंडल की बैठक बुधवार, 14 फरवरी, 2024, को आयोजित की जाएगी।

कृते: आरसी इंडस्ट्रीज लिमिटेड

हस्ता /

(व्यक्ति गुप्ता)

निदेशक

स्थान: हिसार (हरियाणा)

दिनांक: 29.01.2024

DIN- 01742368

**कच्चा नोटिस**

(अचल संपत्ति के लिए) नियम 8-(1)

संपत्तिकरण और पुनर्निर्माण और सुखा हित प्रवर्तन अधिनियम 2002 के तहत आईएफएल हाउसिंग फाइनेंस लिमिटेड के नियम 8 और 9 के साथ पठित धारा 13(12) (प्रवर्तन) नियम 2002 के तहत प्रवर्तन शक्तियों का प्रयोग किया, जिसमें निम्नलिखित उधारकर्ताओं से उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर नीचे उल्लिखित किया गया है।

परिसमापन विनियम, 2016 ("एनआरआई") अधिनियम के अंतर्गत जहाँ है, हस्तांतरित	मांग सूचना की तिथि	13 (4) नियम 8 की तिथि	संपत्ति का पता
परिसमापन विनियम, 2016 ("एनआरआई") अधिनियम के अंतर्गत जहाँ है, हस्तांतरित	24.11.2023	24.01.2024	संपत्ति धारक फ्लैट/मकान नंबर: प्लॉट वाका, शास्त्री नगर, शिव कॉलोनी के पास, कमल हरियाणा - 132001 खेवट नंबर 3883, खलोनी नंबर 5823 (वासिका नंबर 4573/1 दिनांक 24 16/8/2018) 55 वर्ग यार्ड का है। जो निम्न प्रकार से विभाजित है: पूर्व: टाइटल डीडी के अनुसार, पश्चिम: टाइटल डीडी के अनुसार, उत्तर: टाइटल डीडी के अनुसार, दक्षिण: टाइटल डीडी के अनुसार
परिसमापन विनियम, 2016 ("एनआरआई") अधिनियम के अंतर्गत जहाँ है, हस्तांतरित	24.11.2023	24.01.2024	संपत्ति धारक फ्लैट/मकान नंबर: मकान नंबर-2959, पिंगली चौक, गुरु नानक पुरा, कैथल रोड, करनाल, हरियाणा-132001 जिसकी सीमा इस प्रकार है: पूर्व: टाइटल डीडी के अनुसार, पश्चिम: टाइटल डीडी के अनुसार, उत्तर: टाइटल डीडी के अनुसार, दक्षिण: टाइटल डीडी के अनुसार

उक्त नोटिस पर, उधारकर्ता और आम जनता को नोटिस दिया जाता है कि नीचे हस्ताक्षरकर्ता ने धारा 13(12) अधिनियम के तहत प्रयोग करते हुए नीचे वर्णित संपत्ति पर उक्त नियमों के नियम 8 के साथ प्रतीकात्मक कच्चा नोटिस प्रस्तुत किया है। उधारकर्ता को उक्त नोटिस के साथ कोई लेन-देन-न करें और संपत्ति के साथ प्रयोग करने से बचें।

**SHREE AJIT PULP AND PAPER LIMITED**

Near Moral Railway Crossing, Village Salvav, Via-Vapi, Valsad - 396191, Gujarat, India.  
 Anoop Mathew-Karikkampally, Company Secretary & Compliance Officer  
 022-2357000 | E-mail id: investors@shreeajit.com | Website: www.shreeajit.com  
 Corporate Identity Number: L21010GJ1995PLC025135

S: GAUTAM SHAH, SURESH SHAH, BELA SHAH AND SUNITA SHAH

**THE ISSUE**

FOR THE FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY ASH AT A PRICE OF ₹80 EACH (INCLUDING A PREMIUM OF ₹70 PER RIGHTS EQUITY SHARE OF ₹6.91 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY) EQUITY SHARE FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 18, 2024 (THE "ISSUE"). THE ISSUE OF EQUITY SHARES IS 8 (EIGHT) TIMES THE FACE VALUE OF THE EQUITY SHARES.

Receipt of all Call Monies with respect to Right Shares

Category	Face Value (₹)	Premium (₹)	Total (₹)
Equity Share*	6	42	48
	4	28	32
	10	70	80

For details, see "Terms of the Issue" beginning on page 165 of the Letter of Offer. Determined by the Board at its sole discretion.

**NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS**

This notice should be read in conjunction with the Letter of Offer dated January 15, 2024 ("Letter of Offer") and the Prospectus filed with the SEBI in relation to the Rights Issue of Shree Ajit Pulp and Paper Limited ("Company") and the Prospectus of the Company that the Last Date for On Market Renunciation has been preponed to Friday, February 16, 2024 in order to comply with SEBI ICDR Regulations and Rights Issue Regulations. Shareholders are accordingly requested to read the Last Date for On Market Renunciation as stated in the Letter of Offer, Abridged Letter of Offer and Rights Entitlement Letter. Any change in the Letter of Offer, Abridged Letter of Offer, the Application Form and Rights Entitlement Letter but not defined in this Corrigendum shall have the same meaning assigned to such terms as defined in the Letter of Offer, Abridged Letter of Offer and Rights Entitlement Letter.

For Shree Ajit Pulp and Paper Limited  
 Sd/-  
 Gautam D Shah  
 Chairman and Managing Director

subject to receipt of requisite approvals, market conditions and other considerations, the Company has filed a Letter of Offer with the Securities and Exchange Board of India (SEBI) and the Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange of India at www.bseindia.com and the website of the Lead Manager at www.vivro.net. The offering of equity shares involves a high degree of risk and are requested to refer to the "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement does not constitute an offer of equity shares in any jurisdiction, including the United States, and any Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. There will be no public offering of Rights Equity Shares.

दबावग्रस्त परिसंपत्ति प्रबंधन शाखा-1, कोलकाता  
 हाउस, 8वीं मंजिल, 11 और 13, शेक्सपियर सारणी, कोलकाता-700 071  
 2281 0622/23, फ़ैक्स: 033 2916 9134, ई-मेल: sbi.04151@sbi.co.in

संमति जाना, ईमेल: clo1.04151@sbi.co.in, मोबाइल-9163026640

नियम 9(1) के साथ पठित नियम 8(6) के प्रावधान देखें

अचल संपत्तियों की बिक्री हेतु बिक्री सूचना

नियम 9(1) के साथ पठित नियम 8(6) के प्रावधान के साथ पठित, वित्तीय परिसंपत्तियों के अचल संपत्तियों की बिक्री हेतु बिक्री सूचना