



May 17, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Subject: Regulations 30 & 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir / Madam,

This is in continuation to the meetings of the Board of Directors (“**Board**”) of IIFL Finance Limited (“**Company**”) held on March 13, 2024 and April 17, 2024 approving the issuance of fully paid-up equity shares of the Company of face value of ₹ 2 each (“**Equity Shares**”) of the Company by way of a rights issue to eligible Equity Shareholders of the Company as on record date for an amount aggregating to ₹ 1271.83 crores, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws including circulars issued by SEBI from time to time (“**Rights Issue**”) and our intimation dated April 17, 2024 regarding the outcome of the meeting of the Board held on April 17, 2024 approving the various terms of the Issue including the Record Date, Rights Entitlement, Issue Price, timing of the Issue and other related matters.

In relation to the aforesaid Issue and pursuant to the finalisation of the basis of allotment of the Issue, in consultation with the designated stock exchange, BSE Limited, the Securities Issue Committee, at its meeting held today, i.e., May 17, 2024, *inter alia*, considered and approved the allotment of 4,23,94,270 Equity Shares at a price of ₹ 300 per Equity Share (including a premium of ₹ 298 per Equity Share) (“**Allotment**”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹ 76,32,17,636 to ₹ 84,80,06,176.

The meeting commenced at 08:45 p.m. and concluded at 09.05 p.m.

The above information is also available on the website of the Company i.e. www.iifl.com

We request you to kindly take the same on record.

Thanking you

Yours faithfully,

For IIFL Finance Limited

Mauli Agarwal

Company Secretary & Compliance Officer

Email Id: csteam@iifl.com

Place: Mumbai