



Filatex Fashions Ltd.

To,

Date: 14.11.2023

BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001

Dear Sir/Madam,

Sub: Outcome of Board meeting held on 14.11.2023

Ref: Company's letter dated 01.11.2023

Unit: Filatex Fashions Limited

With reference to the subject cited, this is to inform the Exchange that at the meeting of the Board of Directors of Filatex Fashions Limited held on Tuesday, 14.11.2023 at 3.00 p.m. at the registered office of the company at 3rd Floor, KMC Corporate Office, Door No.1-80 /40/SP/58-65, Shilpa Homes Layout, Gachibowli, Hyderabad — 500032, Telangana the following were considered and approved:


1. Unaudited financial results (both standalone and consolidated) for the quarter and half year ended 30.09.2023. **(Enclosed)**
2. Limited Review Report as per Regulation 33 of SEBI (LO&DR) Regulations, 2015 for the Quarter and half year ended 30.09.2023. **(Enclosed)**

The meeting concluded at 11.30 p.m.

This is for the information and records of the Exchange, please.

Thanking you.

Yours sincerely,
For Filatex Fashions Limited


Prabhat Sethia
Managing Director
DIN: 00699415

Encl. as above

Filatex Fashions Limited

Reg Office: D.No 1-80-40-SP-58-65, Shilpa Homes Layout, Gachibowli, K.V.Rangareddy, Seri Lingampally, Telangana, India, 500032.

CIN: L5149TG1994PLC017158

Tel No. 040-29569590, Email id: unisox@yahoo.com,
Fax No.040-66748930, Website: www.filatexfashions.co.in

**Statement of Standalone Unaudited Results for the Quarter ended
30th September 2023**

S.No.	Particulars	Quarter Ended			Half Year Ended		Rs in Lakhs
		30-09-2023	30-06-2023	30-09-2022	30-09-2023	30-09-2022	Year ended
		Un audited	Un audited	Un audited	Un audited	Un audited	Audited
1	INCOME:						
	(a) Revenue from Operations	4,577.48	1,912.27	4,361.52	6,489.75	8,159.43	16,410.83
	(b) Other Income	0.19	0.27	-	0.46	-	364.22
	Total Income	4,577.66	1,912.54	4,361.52	6,490.20	8,159.43	16,775.05
2	EXPENSES:						
	(a) Cost of Material Consumed	3,885.43	1,531.95	3,594.73	5,417.38	7,256.38	14,278.12
	(b) Changes in Inventory of finished goods, Work-in-progress	-	-	-	-	-2.25	30.63
	(c) Employee Benefit Expense	70.94	48.18	35.56	119.12	66.39	211.95
	(d) Finance Cost	36.48	35.68	30.82	72.16	61.64	133.70
	(e) Depreciation and Amortization expense	12.59	11.44	9.38	24.03	18.76	45.96
	(f) Other Expenses	312.62	62.13	61.30	374.76	122.56	398.84
	Total Expenses	4,318.06	1,689.38	3,731.79	6,007.44	7,523.48	15,099.21
3	Profit before exceptional items and tax	259.60	223.16	629.73	482.76	635.95	1,675.84
4	Add(+)/ Loss(-) Exceptional Items		-	-		-	-
5	Profit/ (Loss) before tax	259.60	223.16	629.73	482.76	635.95	1,675.84
6	Tax Expenses						
	Current Tax	69.06	62.47	176.30	0.00	178.03	484.86
	Deferred tax	3.83	1.25	-3.05	0.00	-2.22	-0.50
7	Profit(Loss) for the period/ year	186.71	159.43	456.48	482.76	460.14	1,191.47
8	Other Comprehensive Income						
	A						
	(i) Items that will not be reclassified to profit or loss		-	-		-	-
	(ii) Income Tax relating to the items that will not be reclassified to profit or loss		-	-		-	-
	B						
	(i) Items that will be reclassified to profit or loss		-	-		-	-
	(ii) Income Tax relating to the items that will be reclassified to profit or loss		-	-		-	-
	Comprehensive Income for the period / year		-	-		-	-
9	Total Comprehensive Income for the period / year	186.71	159.43	456.48	482.76	460.14	1,191.47
10	Paid up Equity Share Capital (Face Value of Rs.5/- each)	83,340.73	4,840.73	4,840.73	4,840.73	4,840.73	4,840.73
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	3,459.84	3,459.84	1,938.16	3,459.84	1,938.16	7,536.79
12	Earning per Equity Share						
	a) Basic (Amount in Rupees)	0.011	0.16	0.47	0.50	0.48	1.23
	b) Diluted (Amount in Rupees)	0.011	0.16	0.47	0.50	0.48	1.23



Notes: -

1. The above results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 14th November 2023 and had undergone a "Limited Review" by the Statutory Auditor of the company.
2. These financial results have been prepared in accordance with the recognition and measurement principal of applicable Indian Accounting Standards ("IND AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in section 133 of the Companies Act, 2013.
3. Comparative Figures have been re casted and regrouped wherever necessary.
4. On September 13th, 2023 the company has Acquired 100 % of equity Shares of Filatex Mines & Minerals Pvt Ltd for a total consideration of 22,10,56,00,000 (157,00,00,00 equity shares of Rs.5 each at Rs.14.08/-), further following the principles of Ind As 110 the results of the operations of Proton private limited have been consolidated into the operations of company from September 13,2023 onwards.
5. The figures for the quarter ended September 30 2023 are the balancing figures between the Unaudited figures of the Half year and limited reviewed year to date figures up to the 2nd quarter of the financial year.
4. The Financial Officer of the Company have certified in terms of Regulation 33(2)(a) of SEBI (LODR) Regulations, 2015 that the above financial results do not contain any false or misleading statements or figures and do not omit any material fact which make the statement and figures contained therein misleading.

Date: 14.11.2023
Place: Hyderabad.



FILATEX FASHIONS LIMITED
CIN: L51491TG1994PLC017158

D.No 1-80-40-SP-58-65, Shilpa Homes Layout, Gachibowli, K.V.Rangareddy, Seri Lingampally, Telangana, India,
500032.

Standalone Balance sheet as at 30th September 2023

Amount in Lakhs

Particulars	Note No.	30th September 2023	31 March 2023
ASSETS			
Non Current Assets			
(a) Property, plant and equipment	2	373.41	339.89
(b) Capital work-in-progress	2	135.00	135.00
(c) Other Intangible Assets		-	-
(d) Financial assets		-	-
(i) Investments	3	2,21,056.00	-
(ii) Loans	4	3,895.40	4,089.77
(iii) Other Financial Assets		-	-
(e) Deferred Tax Assets (net)	5	14.05	19.13
(f) Other Non-current assets	6	418.14	418.14
		2,25,892.00	5,001.93
Current Assets			
(a) Inventories	7	1,599.70	694.22
(b) Financial assets		-	-
(i) Trade receivables	8	17,770.88	14,041.40
(ii) Cash and Cash equivalents	9	117.54	175.98
(iii) Bank balances other than (b) above	10	17.48	17.48
(c) Other current assets	11	3,532.75	3,499.71
		23,038.35	18,428.79
Total Assets		2,48,930.35	23,430.72
EQUITY AND LIABILITIES			
Equity			
Equity share capital	12	83,340.73	4,840.73
Other equity	13	1,46,361.99	3,459.84
Total Equity		2,29,702.72	8,300.57
Liabilities			
Non-current liabilities			
Financial Liabilities			
(a) Borrowings	14	6,813.02	6,514.22
Current liabilities			
Financial liabilities			
(a) Trade payables	15	11,465.18	7,837.13
(b) Other financial liabilities	16	168.79	168.79
Provisions	17	663.47	484.86
Other Current Liabilities	18	117.17	125.15
		12,414.62	8,615.94
Total Equity and liabilities		2,48,930.35	23,430.72



FILATEX FASHIONS LIMITED

CIN: L51491TG1994PLC017158

Regd Office : D.No 1-80-40-SP-58-65, Shilpa Homes Layout, Gachibowli, K.V.Rangareddy, Seri Lingampally, Telangana, India,
Standalone Profit and loss statement for the Quarter ended 30th September 2023

Amount in Lakhs

Sl No.	Particulars	Note No.	30 September 2023	31 March 2023
	Income			
I	Revenue from operations	19	6,489.75	16,410.83
II	Other income	20	0.46	364.22
III	Net gain on de-recognition of financial assets at amortized cost			
IV	Net gain on reclassification of financial assets			
III	Total Income (I+II)		6,490.20	16,775.05
	Expenses			
IV	Cost of materials consumed	21	5,417.38	14,278.12
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	22	-	30.63
	Employee benefits expense	23	119.12	211.95
	Finance costs	24	72.16	133.70
	Depreciation and amortization expense	2	24.03	45.96
	Net loss on de-recognition of financial assets at amortized cost			
	Net loss on reclassification of financial assets			
	Other expenses	25	374.76	398.84
	Total expenses		6,007.44	15,099.21
V	Profit/(loss) before exceptional and tax (III-IV)		482.76	1,675.84
VI	Exceptional items			
VII	Profit before tax (V-VI)		482.76	1,675.84
VIII	Tax expense:			
	Current tax		131.54	485
	Deferred tax		5.08	-0
IX	Profit/(loss) for the period from continuing operations (VII-VIII)		136.62	484
X	Profit/(loss) from discontinued operations			
XI	Tax expense of discontinued operations			
XII	Profit/(loss) from discontinued operations (after tax) (X-XI)			
XIII	Profit/(loss) for the period (IX+XII)		346.15	1,191.47
XIV	Other comprehensive Income			
	A (i) Items that will not be reclassified to profit or loss			
	(ii) Income tax relating to items that will not be reclassified to profit or loss			
	B (i) Items that will be reclassified to profit or loss			
	(ii) Income tax relating to items that will be reclassified to profit or loss			
XV	Total comprehensive income for the period (XIII+XIV)		346.15	1,191.47
XVI	Earnings per equity share (for continuing operation)			
	(1) Basic		0.0208	1.2307
	(2) Diluted		0.0208	1.2307
XVII	Earnings per equity share (for discontinued operation)			
	(1) Basic			-
	(2) Diluted			-
XVIII	Earnings per equity share (for discontinued & continuing operations)			
	(1) Basic		0.0208	1.2307
	(2) Diluted		0.0208	1.2307



FILATEX FASHIONS LTD

CIN: L51491TG1994PLC017158

Standalone Cash flow statement for the year ended 30th September 2023

Amount in Lakhs

Particulars		For the year ended 30th September, 2023	For the year ended 31st March, 2023
A	Cash flow from Operating activities		
	Profit before tax	482.76	1,675.84
	Adjustments for:		
	Depreciation and Amortisation	24.03	45.96
	Interest expense	72.16	133.70
	Interest Income	-0.46	-361.86
	Operating Profit Before Working Capital Changes	95.72	-182.19
	Change in Trade Receivables	-3,729.48	-2,787.47
	Change in Deposits, loans and advances	194.37	-143.70
	Change in Inventories	-905.48	-240.87
	Change in Other Non current	-2,21,056.00	-0.10
	Change in Other Current Assets	-33.03	-429.30
	Change in Trade Payables	3,628.05	1,083.71
	Change in Other Financial Liabilities	-	13.11
	Change in Provisions	-	-
	Change in Other Current liabilities	-7.98	-20.04
	Cash Generated from Operating activities	-2,21,331.06	-1,031.00
	less: Taxes Paid	-47.07	116.75
	Net Cash Generated from Operating activities	-2,21,283.99	-1,147.76
B	Cash flow from Investment activities		
	Capital Expenditure on Fixed Assets including CWIP	-57.55	-236.59
	Interest received On Fixed Deposits	0.46	361.86
	Net Cash used in Investing Activities	-57.09	125.27
C	Cash flow from Financing activities		
	Increase in Share Capital including Premium	2,21,056.00	-
	Increase in money received against share warrants	-	-5,268.43
	Proceeds from Long & Short Borrowings	298.80	5,875.79
	Interest paid on borrowings	-72.16	-133.70
	Net Cash flow from Financing activities	2,21,283	474
	Net Cash Increase in Cash and Cash Equivalents (A+B+C)	-58.43	-548.82
	Cash and Cash equivalents at the beginning of the Year	193.46	742.28
	Cash and Cash equivalents at the end of the Year	135.03	193.46



Filatex Fashions Limited

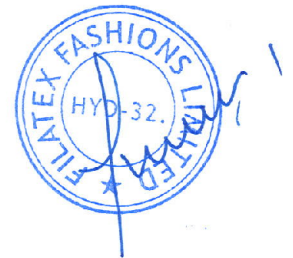
Reg Office: D.No 1-80-40-SP-58-65, Shilpa Homes Layout, Gachibowli, K.V.Rangareddy, Seri Lingampally, Telangana, India, 500032.

CIN: L5149TG1994PLC017158

Tel No. 040-29569590, Email id: unisoxx@yahoo.com,
Fax No.040-66748930, Website: www.filatexfashions.co.in

Statement of Consolidated Unaudited Results for the Quarter ended 30th September 2023

S.No.	Particulars	Quarter Ended					Rs in Lakhs	
		30-09-2023		30-06-2023		30-09-2022		31-03-2023
		Un audited	Un audited	Un audited	Un audited	Un audited	Audited	
1	INCOME:							
	(a) Revenue from Operations	4,577.48	1,912.27	4,361.52	6,489.75	8,159.43	16,410.83	
	(b) Other Income	0.19	0.27	-	0.46	-	364.22	
	Total Income	4,577.66	1,912.54	4,361.52	6,490.20	8,159.43	16,775.05	
2	EXPENSES:							
	(a) Cost of Material Consumed	3,885.43	1,531.95	3,594.73	5,417.38	7,256.38	14,278.12	
	(b) Changes in Inventory of finished goods, Work-in-progress	-	-	-	-	-2.25	30.63	
	(c) Employee Benefit Expense	70.94	48.18	35.56	119.12	66.39	211.95	
	(d) Finance Cost	36.48	35.68	30.82	72.16	61.64	133.70	
	(e) Depreciation and Amortization expense	12.59	11.44	9.38	24.03	18.76	45.96	
	(f) Other Expenses	319.22	62.13	61.30	381.35	122.56	398.84	
	Total Expenses	4,324.65	1,689.38	3,731.79	6,014.03	7,523.48	15,099.21	
3	Profit before exceptional items and tax	253.01	223.16	629.73	476.17	635.95	1,675.84	
4	Add(+)/ Loss(-) Exceptional Items		-	-		-	-	
5	Profit/ (Loss) before tax	253.01	223.16	629.73	476.17	635.95	1,675.84	
6	Tax Expenses							
	Current Tax	69.06	62.47	176.30	131.54	178.03	484.86	
	Deferred tax	3.83	1.25	-3.05	5.08	-2.22	-0.50	
7	Profit(Loss) for the period/ year	180.12	159.43	456.48	339.55	460.14	1,191.47	
8	Other Comprehensive Income							
	A (i) Items that will not be reclassified to profit or loss		-	-		-	-	
	(ii) Income Tax relating to the items that will not be reclassified to profit or loss		-	-		-	-	
	B (i) Items that will be reclassified to profit or loss		-	-		-	-	
	(ii) Income Tax relating to the items that will be reclassified to profit or loss		-	-		-	-	
	Comprehensive Income for the period / year		-	-		-	-	
9	Total Comprehensive Income for the period / year	180.12	159.43	456.48	339.55	460.14	1,191.47	
10	Paid up Equity Share Capital (Face Value of Rs.5/- each)	83,340.73	4,840.73	4,840.73	83,340.73	4,840.73	4,840.73	
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	3,459.84	3,459.84	1,938.16	3,459.84	1,938.16	7,536.79	
12	Earning per Equity Share							
	a) Basic (Amount in Rupees)	0.011	0.16	0.47	0.02	0.48	1.23	
	b) Diluted (Amount in Rupees)	0.011	0.16	0.47	0.02	0.48	1.23	



Notes: -

1. The above results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 14th November 2023 and had undergone a "Limited Review" by the Statutory Auditor of the company.
2. These financial results have been prepared in accordance with the recognition and measurement principal of applicable Indian Accounting Standards ("IND AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in section 133 of the Companies Act, 2013.
3. Comparative Figures have been re casted and regrouped wherever necessary.
4. On September 13th, 2023 the company has Acquired 100 % of equity Shares of Filatex Mines & Minerals Pvt Ltd for a total consideration of 22,10,56,00,000 (157,00,00,00 equity shares of Rs.5 each at Rs.14.08/-), further following the principles of Ind As 110 the results of the operations of Proton private limited have been consolidated into the operations of company from September 13,2023 onwards.
5. Consolidation has been done in the Current Quarter only as the effective date of acquiring the subsidiary is 13.09.2023. Corresponding previous figures have been shown as per the Standalone figures only.
6. The figures for the quarter ended September 30 2023 are the balancing figures between the Unaudited figures of the Half year and limited reviewed year to date figures up to the 2nd quarter of the financial year.
7. The Financial Officer of the Company have certified in terms of Regulation 33(2)(a) of SEBI (LODR) Regulations, 2015 that the above financial results do not contain any false or misleading statements or figures and do not omit any material fact which make the statement and figures contained therein misleading.

Date: 14.11.2023
Place: Hyderabad.



FILATEX FASHIONS LIMITED
CIN: L51491TG1994PLC017158

D.No 1-80-40-SP-58-65, Shilpa Homes Layout, Gachibowli, K.V.Rangareddy, Seri Lingampally, Telangana, India,
Consolidated Balance sheet as at 30th September 2023

Amount in Lakhs

Particulars	Note No.	30th September 2023	31 March 2023
ASSETS			
Non Current Assets			
(a) Property, plant and equipment	2	373.41	339.89
(b) Capital work-in-progress	2	135.00	135.00
(c) Other Intangible Assets			
(d) Financial assets			
(i) Investments	3	2,19,588.00	-
(ii) Loans	4	5,081.87	4,089.77
(iii) Other Financial Assets			
(e) Deferred Tax Assets (net)	5	14.05	19.13
(f) Other Non-current assets	6	428.14	418.14
		2,25,620.47	5,001.93
Current Assets			
(a) Inventories	7	1,622.71	694.22
(b) Financial assets			
(i) Trade receivables	8	17,770.88	14,041.40
(ii) Cash and Cash equivalents	9	142.86	175.98
(iii) Bank balances other than (b) above	10	17.48	17.48
(c) Other current assets	11	3,840.35	3,499.71
		23,394.29	18,428.79
Total Assets		2,49,014.76	23,430.72
EQUITY AND LIABILITIES			
Equity			
Equity share capital	12	83,340.73	4,840.73
Other equity	13	1,46,391.77	3,459.84
Total Equity		2,29,732.50	8,300.57
Liabilities			
Non-current liabilities			
Financial Liabilities			
(a) Borrowings	14	6,818.02	6,514.22
Current liabilities			
Financial liabilities			
(a) Trade payables	15	11,476.61	7,837.13
(b) Other financial liabilities	16	168.79	168.79
Provisions	17	663.47	484.86
Other Current Liabilities	18	155.37	125.15
		12,464.25	8,615.94
Total Equity and liabilities		2,49,014.76	23,430.72



FILATEX FASHIONS LIMITED
CIN: L51491TG1994PLC017158

Regd Office : D.No 1-80-40-SP-58-65, Shilpa Homes Layout, Gachibowli, K.V.Rangareddy, Seri Lingampally, Telangana, India,
500032

Consolidated Profit and loss statement for the Quarter ended 30th September 2023

Amount in Lakhs

SI No.	Particulars	Note No.	30 September 2023	31 March 2023
	Income			
I	Revenue from operations	19	6,489.75	16,410.83
II	Other income	20	0.46	364.22
III	Net gain on de-recognition of financial assets at amortized cost			
IV	Net gain on reclassification of financial assets			
III	Total Income (I+II)		6,490	16,775
	Expenses			
IV	Cost of materials consumed	21	5,417.38	14,278.12
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	22	-	30.63
	Employee benefits expense	23	119.12	211.95
	Finance costs	24	72.16	133.70
	Depreciation and amortization expense	2	24.03	45.96
	Net loss on de-recognition of financial assets at amortized cost			
	Net loss on reclassification of financial assets			
	Other expenses	25	381.35	398.84
	Total expenses		6,014	15,099
V	Profit/(loss) before exceptional and tax (III-IV)		476.17	1,675.84
VI	Exceptional items			
VII	Profit before tax (V-VI)		476.17	1,675.84
VIII	Tax expense:			
	Current tax		131.54	484.86
	Deferred tax		5.08	-0.50
IX	Profit/(loss) for the period from continuing operations (VII-VIII)		136.62	484.37
X	Profit/(loss) from discontinued operations			
XI	Tax expense of discontinued operations			
XII	Profit/(loss) from discontinued operations (after tax) (X-XI)			
XIII	Profit/(loss) for the period (IX+XII)		339.55	1,191.47
XIV	Other comprehensive Income			
	A (i) Items that will not be reclassified to profit or loss			
	(ii) Income tax relating to items that will not be reclassified to profit or loss			
	B (i) Items that will be reclassified to profit or loss			
	(ii) Income tax relating to items that will be reclassified to profit or loss			
XV	Total comprehensive income for the period (XIII+XIV)		339.55	1,191.47
XVI	Earnings per equity share (for continuing operation)			
	(1) Basic		0.0041	1.2307
	(2) Diluted		0.0041	1.2307
XVII	Earnings per equity share (for discontinued operation)			
	(1) Basic			-
	(2) Diluted			-
XVIII	Earnings per equity share (for discontinued & continuing operations)			
	(1) Basic		0.0041	1.2307
	(2) Diluted		0.0041	1.2307



FILATEX FASHIONS LTD

CIN: L51491TG1994PLC017158

Consolidated Cash flow statement for the year ended 30th September 2023

Amount in Lakhs.

		Amount in Lakhs.	
Particulars		For the year ended 30th September, 2023	For the year ended 31st March, 2023
A	Cash flow from Operating activities		
	Profit before tax	476.17	1,675.84
	Adjustments for:		
	Depreciation and Amortisation	24.03	45.96
	Interest expense	72.16	133.70
	Interest Income	-0.46	-361.86
		95.72	-182.19
	Operating Profit Before Working Capital Changes	571.89	1,493.65
	Change in Trade Receivables	-3,729.48	-2,787.47
	Change in Deposits, loans and advances	-992.10	-143.70
	Change in Inventories	-928.49	-240.87
	Change in Other Non current	-2,19,588.00	-0.10
	Change in Other Current Assets	-340.64	-429.30
	Change in Trade Payables	3,639.48	1,083.71
	Change in Other Financial Liabilities	-	13.11
	Change in Provisions	-	-
	Change in Other Current liabilities	30.22	-20.04
		-2,21,909.01	-2,524.65
	Cash Generated from Operating activities	-2,21,337.12	-1,031.00
	less: Taxes Paid	-47.07	116.75
	Net Cash Generated from Operating activities	-2,21,290.05	-1,147.76
B	Cash flow from Investment activities		
	Capital Expenditure on Fixed Assets including CWIP	-57.55	-236.59
	Interest received On Fixed Deposits	0.46	361.86
	Net Cash used in Investing Activities	-57.09	125.27
C	Cash flow from Financing activities		
	Increase in Share Capital including Premium	2,21,054.01	-
	Increase in money received against share warrants	-	-5,268
	Proceeds from Long & Short Borrowings	303.80	5,876
	Interest paid on borrowings	-72.16	-134
	Net Cash flow from Financing activities	2,21,285.66	473.66
	Net Cash Increase in Cash and Cash Equivalents (A+B+C)	-61.48	-548.82
	Cash and Cash equivalents at the beginning of the Year	221.83	742.28
	Cash and Cash equivalents at the end of the Year	160.35	193.46





PUNDARIKASHYAM AND ASSOCIATES

CHARTERED ACCOUNTANTS

1-8-435/436, 2nd Floor, Durga Towers, Beside Rasoolpura Metro Station, Begumpet, Hyderabad - 500 016, Telangana, India. Cell : 9440464339, Ph : 040 - 35175033

E-mail: info@pkas.in / infoong@pkas.in / info.vizag@pkas.in

GSTIN : 36AAJFP6218J1ZY

- Branches : 1. Door No. 76-14-243/1A, Vasavi Kalyana Mandapam Road, Sivalayam Centre, Bhavani Puram, Vijayawada - 12.
2. 7-310, Shop No. 204, Padma Towers, South Bypass Road, Ongole, 523001.
3. Flat No. 202, 2nd Floor, Vijaya Ganapathi Nilayam, Ayyappa Nagar, Murali Nagar, Near Masjid Junction, Visakhapatnam, Andhra Pradesh - 530007.

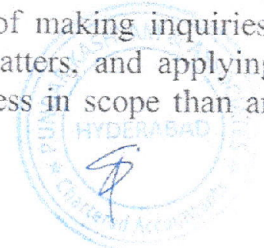
INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON THE STANDALONE UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF THE COMPANY FOR THE PERIOD ENDED 30TH SEPTEMBER 2023 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED)

To
The Board of Directors
M/s FILATEX FASHIONS LIMITED

1. We have reviewed the accompanying statement of standalone unaudited financial results of M/s **FILATEX FASHION LIMITED** for the quarter ended 30th September 2023, and the year-to-date results for the period 1 April 2023 to 30 September 2023, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by the SEBI from time to time. Attention is drawn to the fact that the cash flow figures for the Corresponding six-month period ended 30 September 2023 have been approved by the Company's Board of Directors, but have not been subjected to audit or review.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the act'), SEBI circular CIR/CFD/FAC/62/2016, dated 5 July 2016. (hereinafter referred to as 'the SEBI Circular'), and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an



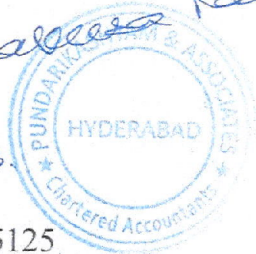
audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Pundarikashyam And Associates
Chartered Accountants
Firm Regn. No.011330S

B. Surya Prakasa Rao

Surya Prakasa Rao
Partner
Membership No.205125
UDIN: 23205125BGTBAL1434



Place : Hyderabad
Date : 14.11.2023



PUNDARIKASHYAM AND ASSOCIATES

CHARTERED ACCOUNTANTS

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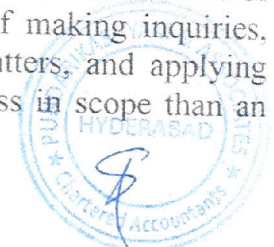
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INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON THE CONSOLIDATED UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF THE COMPANY FOR THE PERIOD ENDED 30TH SEPTEMBER 2023 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED)

To
The Board of Directors
M/s FILATEX FASHIONS LIMITED

1. We have reviewed the accompanying statement of consolidated unaudited financial results of M/s **FILATEX FASHION LIMITED** for the quarter ended 30th September 2023, and the year-to-date results for the period 1 April 2023 to 30 September 2023, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by the SEBI from time to time. Attention is drawn to the fact that the cash flow figures for the Corresponding six-month period ended 30 September 2023 have been approved by the Company's Board of Directors, but have not been subjected to audit or review.
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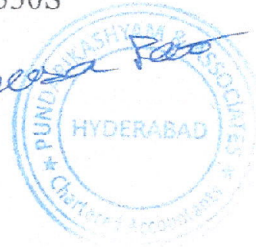


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For Pundarikashyam And Associates
Chartered Accountants
Firm Regn. No.011330S

B. Surya Prakasa Rao
B. Surya Prakasa Rao
Partner



Membership No.205125
UDIN: 23205125BGTBAR7108

Place : Hyderabad
Date : 14.11.2023