## RITIKA INFRACON PRIVATE LIMITED

CIN-U46305GJ2018PTC102505

Reg. Office: 3<sup>rd</sup> Floor, Crown-3, Inspire Business Park, Shantigram, Nr Vaishnodevi Circle, S.G. Highway, Ahmedabad-382421 E-mail Id -infraconritika@gmail.com, Contact No. 9879619856

Date: 15th March, 2024

To,
BSE Limited
Department of Corporate
Services
Phiroze Jeejeebhoy
Towers
Dalal Street
Mumbai-400 001

To,
National Stock
Exchange of India
Listing Department,
Exchange Plaza, C-1,
Block G, Bandra Kurla
Complex,Bandra (E),
Mumbai - 400 051

To,
Gokul Agro Resources Limited
Crown-3, Inspire Business Park,
Shantigram, Nr. Vaishnodevi
Circle, S.G. Highway,
Khodiyar, Ahmedabad,
Gujarat, India, 382421

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011-Gokul Agro Resources Limited

Dear Sir/Madam,

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of the shares of Gokul Agro Resources Limited by Ritika Infracon Private Limited.

You are requested to take note of the same on your records.

Thanking You,

Yours faithfully,

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For, Ritika Infracon Private Limited

Jayesh Kumar Thakkar

Director

DIN: 03050068

Encl: As above

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## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)  Gokul Agro Resources Limited								
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ritika Infracor PAC	a Infracon Private Limited along with						
Whether the acquirer belongs to Promoter/Promoter group	Yes							
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE							
Details of the acquisition / disposal as follows	Number	<pre>% w.r.t.total share/voting     capital     wherever applicable(*)</pre>	% w.r.t. total diluted share/voting capital of the TC (**)					
Before the acquisition under consideration, holding of :								
<ul> <li>a) Shares carrying voting rights Refer Annexure A</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Refer Annexure A</li> </ul>								
c) Voting rights (VR) otherwise than by shares			-					
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul>		<del>-</del>						
Details of acquisition/sale:								
a) Shares carrying voting rights acquired/sold Refer Annexure A								
b) VRs acquired /sold otherwise than by shares								
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold								
d) Shares encumbered / invoked/released								

by the acquirer e) Total (a+b+c+d)					
After the acquisition/sale, holding of:					
a) Shares carrying voting rights Refer Annexure A					
b) Shares encumbered with the acquirer Refer Annexure A					
c) VRs otherwise than by shares					
d) Warrants/convertible securities/any other instrument that entitles the					
acquirer to receive shares carrying voting rights in the TC (specify holding					
in each category) after acquisition e) Total (a+b+c+d)					
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights	Open Market				
issue / preferential allotment / inter-se transfer etc).					
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14-03-2024				
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 29,50,86,716				
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 29,50,86,716				
Total diluted share/voting capital of the TC after the said acquisition	Rs. 29,50,86,716				

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, Ritika Infracon Private Limited

Jayesh Kumar Thakkar

Director

DIN: 03050068

Place: Ahmedabad Date: 15/03/2024

Encl: As Above

Shareholder Acquirer and PAC	Before the transaction			Details of transaction(Acquistion)			After the transaction			
	voting rights	share capital of TC	% w.r.t total share capital of TC (diluted basis)	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r. share of TC ( basis)		No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)
Kanubhai Thakkar										
a)Shares carrying voting rights	2,94,16,135	19.93	19.93		0.00	0.00		2,94,16,135	19.93	19.9
b)Shares in the nature of encumbrance	1,50,00,000	10.17	10.17		0.00	0.00		1,50,00,000	10.17	10.1
(pledge/ lien/ non-disposal undertaking/ others)										
Total of a) and b) for Kanubhai Thakkar	44,416,135	30.10	30.10		0	0	0	44,416,135	30.10	30.1
Manjulaben Thakkar	21,287,500	14.43	14.43	(	0	.00	0.00	21,287,500	14.43	14.4
Jayesh Thakkar	14,512,379	9.84	9.84	(	0	.00	0.00	14,512,379	9.84	9.8
Dipakkumar Thakkar	3,500,000	2.37	2.37	(	0	.00	0.00	3,500,000	2.37	2.3
Nilesh Thakkar	3,500,000	2.37	2.37	(	0	.00	0.00	3,500,000	2.37	2.3
Bhavna Thakkar	1,300,000	0.88	0.88	(	0	.00	0.00	1,300,000	0.88	0.8
Jashodaben Commodities LLP	18,548,760	12.57	12.57	(	0	.00	0.00	18,548,760	12.57	12.5
Ritika Infracon Private Limited	652,000	0.44	0.44	172,500	0	.12	0.12	824,500	0.56	0.5
Total	107,716,774	73.00	73.00	172,500	0.	12	0.12	107,889,274	73.12	73.1