



Ushdev International Ltd.

January 21, 2019

To
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Ref.: Scrip Code: 511736

Sub.: Intimation of 14th Meeting of Committee of Creditors (COC) as rescheduled on Tuesday, January 22, 2019

Dear Madam/Sir

With the reference to our earlier intimation notice dated 18th January, 2019 for 14th meeting of the Committee of Creditors (COC) which was scheduled to be held on 22nd January, 2019 at 03:00 pm, we hereby inform you that the same meeting has been rescheduled on Tuesday, 22nd January, 2019 at 10:45 am at the State Bank of India, Stressed Assets Management Branch-II, Raheja Chambers, 1st Floor, B Wing, Free Press Journal Marg, Nariman Point, Mumbai- 400021.

This letter may be treated as communication under Regulation 30 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly inform your members accordingly.

Yours Faithfully

For Ushdev International Limited



Authorized Signatory

Issued with Approval of Mr. Subodh Kumar Agrawal

Resolution Professional

Reg. No. IBBI/PA-001/IP-P00087/2017-18/10183

(Ushdev International Limited is under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Subodh Kumar Agrawal, appointed as Interim Resolution Professional by NCLT, Mumbai bench by order dated May 14, 2018 and was consequently confirmed as Resolution Professional by the Committee of Creditors.)

CIN: L40102MH1994PLC078468

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