

Ref: No. ABCL/SD/MUM/2023-24/MARCH/17**March 27, 2024****BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691**Scrip ID: ABCAPITAL****National Stock Exchange of India Ltd**

Exchange Plaza, 5th Floor,
Plot. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL**Dear Sir/ Madam,****Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Pursuant to Clause 1 of Para A of Part A of Schedule III read with sub-Clause (c) of Clause (i) of sub-Regulation (4) of Regulation 30 of SEBI Listing Regulations, we wish to inform you that, Aditya Birla Capital Limited ("the Company" or "ABCL") has made an investment of Rs. 18,00,00,000 (Rupees Eighteen Crore Only) on rights basis, in the equity shares of Aditya Birla Capital Digital Limited ("ABCDL").

Pursuant to the aforesaid investments, there is no change in the percentage shareholding of ABCL and ABCDL continues to be wholly owned subsidiaries of the Company.

Further details as required under Regulation 30 read with Para A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 are enclosed as Annexure.

We request you to take the aforesaid on records.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

Amber Gupta**Company Secretary & Compliance Officer****Encl.: As above****Cc:****Luxembourg Stock Exchange**

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited**Corporate Office:**

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9101

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

Tel: +91 28762 43257

CIN: L67120GJ2007PLC058890

Annexure

Details required to be disclosed under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities

Particulars	Remarks
a) Name of the target entity, details in brief such as size, turnover etc.	Aditya Birla Capital Digital Limited (“ABCDL”), is an existing Wholly Owned Subsidiary (WOS) of the Company.
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	ABCDL being a WOS, is a related party of the Company. ABCL is the holding company and Promoter of ABCDL. The transaction is at “arm’s length”.
c) Industry to which the entity being acquired belongs	Financial Services
d) Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	ABCL is making the investment in ABCDL to meet its growth and funding requirements.
e) Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
f) Indicative time period for completion of the acquisition	ABCDL has allotted the equity shares on 26 March 2024
g) Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
h) Cost of acquisition and/or the price at which the shares are acquired.	Subscription of equity shares of ABCDL, on rights basis for aggregate cash consideration of Rs. Rs. 18,00,00,000 (Rupees Eighteen Crore Only).
i) Percentage of shareholding / control acquired and / or number of shares acquired.	Percentage shareholding of ABCL in ABCDL continues to remain at 100%.

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j) Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The investment is made on rights basis in ABCDL, which is an existing WOS of ABCL.
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For Aditya Birla Capital Limited

**Amber Gupta
Company Secretary & Compliance Officer**

Date: 27 March 2024

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