



December 14, 2023

To,
Listing Operations Department,
BSE Limited,
P.J. Towers, Dalal Street
Mumbai – 400 001.

BSE Scrip Code: 534733
ISIN: INE175N01023

Subject: Outcome of the Right Issue Committee - Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir,

In compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we would like to inform you, that pursuant to the finalization of the basis of allotment of the Rights Issue as approved by BSE Limited ("BSE"), the designated stock exchange for the Rights Issue, on December 13, 2023. The Rights Issue Committee at its meeting held on December 14, 2023 has considered and approved the allotment of 10,51,33,333 Rights Equity Shares fully paid up at an issue price of Re. 1.00 per Rights Equity Share to the eligible allottees in the Issue. The above is for your information and dissemination to the members. We request you to take the above on record and that the same be treated as compliance under the applicable regulation(s) under the SEBI Listing Regulations.

The Meeting concluded at 01:15 P.M.

You are requested to take the above on record and acknowledge.

Thanking you,

Yours faithfully,

FOR AERPACE INDUSTRIES LIMITED
(Formerly known as Supremex Shine Steel Limited)

(Milan Shah)
Managing Director
DIN: 08163535
Address: 1002, 10th Floor, Pushp Enclave, Opp. Sanghvi Apartment,
Vasantji Lalji Road, Behind Kandivali Fire Brigade
Mumbai 400067.
Date: 14th December, 2023
Place: Mumbai