

madhusudan securities ltd.

Regd. Office: 37, National Storage Building, Plot No, 424-B, Nr. Johnson & Johnson Building, S. B. Road, Mahim (West), Mumbai - 400 016. Tel No. 9867658845, Email id: mslsecurities@yahoo.com , CIN: L18109MH1983PLC029929

06th March, 2024

To
The Manager - CRD,
BSE Limited Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 511000

Sub: Proceedings of the 01st Extra Ordinary General Meeting of the Company held on Wednesday, 06th March, 2024.

Dear Sir,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the proceedings of the 01st Extra Ordinary General Meeting ("EGM") of the Members of the Company held on Wednesday, 06th March, 2024 at 11.00 A.M. conducted through Video Conferencing/ Other Audio-Visual Means and concluded at 11.10 A.M.

You are requested to kindly take the same on record.

Yours faithfully,

For **Madhusudan Securities Limited,**

Salim Pyarali Govani
Managing Director
DIN: 00364026

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PROCEEDING OF THE 01ST EXTRA ORDINARY GENERAL MEETING HELD ON WEDNESDAY, 06TH MARCH, 2024

DIRECTORS PRESENT

Salim Pyarali Govani Chairman
(Present through VC from India)

Sausan Bukhari Director
(Present through VC from India)

Harsh Pradip Javeri Director
(Present through VC from India)

Raj Kumar Vaisoha Director
(Present through VC from India)

Meghna Mahendra Savla Director
(Present through VC from India)

IN ATTENDANCE PRESENT THROUGH VC

Ashwini Gupta Scrutinizer

The 01st Extra Ordinary General Meeting (EGM) of the Members of the Company was convened and duly held on Wednesday, 06th March, 2024 at the registered office of the Company.

The meeting commenced at 11.00 A.M.

As per the attendance registered for the meeting, 27 members were present through Video Conferencing ("VC"). Pursuant to Circular No. 14/2020 issued by the Ministry of Corporate Affairs (MCA), the facility for appointment of proxy for the EGM was not provided to the Members.

Accordingly, there was no proxy present at the meeting.

The quorum was present throughout the meeting. Ms. Meghna Mahendra Savla was granted leave of absence due to personal reason she cannot attend the meeting.

The meeting was called to order by the Chairman at 11.00 A.M. The moderator opened the meeting and made an announcement in this regard to the members.

The Moderator appraised the members that for smooth conduct of the EGM, all the lines of the shareholders would be on mute. The audio and video of the speaker shareholders would be enabled once they are invited to speak at the EGM by Chairman. The proceedings of the EGM were being recorded and would be hosted on the website of the Company after the EGM.

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After the announcement, the Moderator handed over the proceedings to Mr. Salim Pyarali Govani. Mr. Salim Pyarali Govani welcomed the members to the 01st EGM of the Company. The Notice convening the meeting was taken as read with the permission of the members present.

The Chairman introduced himself and other directors present virtually for the meeting. He confirmed to the members that the authorized representatives of the Statutory Auditors and the Scrutinizer were also virtually present in this meeting. It was recorded that all feasible planning and execution had been done for enabling electronic participation and voting of the members for the EGM.

It was confirmed that the electronic voting was available throughout the EGM. Thereafter, the Chairman proceeded with his address to the members.

Thereafter, the Chairman took up the resolutions as set forth in the Notice of the EGM and informed that the lines of the speaker shareholders would be open for questions after all the resolutions were tabled.

He further mentioned that shareholders who have registered themselves as speaker shareholders would be allowed to speak and such registered speaker shareholders may participate in the discussion on the items of business once the discussion was invited.

The queries shall be answered after the allowed speaker shareholders had raised their questions.

As per the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all the members were provided with the facility to exercise voting by electronic means through e-voting platform of NSDL on all the resolutions as set out in the Notice of EGM dated 06th February, 2024.

The Chairman briefed the members that since the EGM was held virtually, the option for physical voting at the EGM was not provided. However, the Company had enabled the e-voting facility during the EGM for members who had not voted through remote e-voting and who were present at the EGM and were otherwise not barred from doing so. The icon for e-voting was available on top of the screen under the e-voting tab, which would re-direct the members to the e-voting platform of the NSDL. The e-voting facility would close after 15 minutes from conclusion of the EGM. There would be no proposing and seconding of the resolutions as the meeting was held virtually.

The e-voting period commenced on Sunday, 3rd March, 2024 at 09:00 A.M. and ended on Tuesday, 5th March, 2024 at 05:00 P.M.

The resolutions as set out in the Notice of the 01st Extra Ordinary General Meeting, Notice were transacted in the meeting;

Item No	Agenda Items	Type of Resolution
01.	Alteration of the Main Object Clause of the Memorandum of Association of the Company	Special
02.	Adoption of New Set of Articles of Association	Special
03.	Increase in Authorized Share Capital of the Company and consequent Alteration in Capital Clause of the Memorandum of Association of the Company	Special
04	Issue of 19,00,000 Equity Shares and 2,44,00,000 Convertible Warrants on Preferential basis	Special

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The Chairman further informed the members present that the consolidated results of the voting will be declared within 48 hours of the conclusion of the EGM and will be displayed at the Registered Office of the Company at 37, National Storage Building, Plot No. 424-B, Nr. Johnson & Johnson Bldg, S. B. Road, Mahim (W), Mumbai-400016

The same will be available on the Company's website <https://mslsecurities.com/> and the website of NSDL viz. <https://www.evoting.nsdl.com/> and communicated to the Stock Exchange where the shares of the Company are listed. After conclusion of the voting process the meeting ended with a vote of thanks to the Chair.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For **Madhusudan Securities Limited,**

Salim Pyarali Govani
Managing Director
DIN: 00364026