



Date: 22<sup>nd</sup> November, 2023

To,  
Deptt. of Corporate Services- Listing  
BSE Limited  
P.J Tower, Dalal Street,  
Mumbai – 400 001

**Sub: Outcome of the Board Meeting held on 22<sup>nd</sup> November, 2023**

Pursuant to the provisions of Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), this is to inform you that the Board of Directors ("the Board") of the Company at its Meeting held today i.e. 22<sup>nd</sup> November, 2023 has inter alia, considered and approved the following:

**1) Issuance of Convertible Warrants by way of Preferential Allotment:**

In accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended on such terms and condition as may be determined by the Board and subject to approval of shareholders of the Company through extra ordinary general meeting and applicable regulatory authorities as the case may be, in accordance with the SEBI (ICDR) Regulations and other applicable laws, following securities are approved to be issued on a preferential basis ("Preferential Issue") :

Upto maximum of 20,50,000 convertible warrants, to the persons belonging to the promoters and non-promoters group, each carrying a right to subscribe to 1 (one) equity share against each warrant at a price of INR 366 (Indian Rupees Three Hundred Sixty Six Only) per warrant (including the Warrant subscription price and warrant exercise price) determined in accordance with the applicable provisions of Chapter V of SEBI (ICDR) Regulation 2018, as amended from time to time aggregating to INR 75,03,00,000 (Indian Rupees Seventy Five Crore Three Lakh only) in compliance with applicable provisions of Companies Act, 2013 and SEBI (ICDR) Regulations, 2009 and other applicable laws.

The details as required under SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 with respect to issuance of securities is enclosed as Annexure –I to this letter.

**2) Approval for issue of Notice of Extra- Ordinary General Meeting**

The Board has approved convening of an Extra-Ordinary General Meeting of the members of the Company on Wednesday, 20<sup>th</sup> December, 2023 through Video Conferencing ("VC") / Other Audio Visual Means for seeking member's approval for above stated matters.

The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at [www.integratedindustries.in](http://www.integratedindustries.in) and on the website of the stock exchange(s) i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) in due course.





### 3) Fixing of cut off date

The Company has fixed 13<sup>th</sup> December 2023 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares either in dematerialized form or in physical form, as on the close of business hours on 13<sup>th</sup> December 2023 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

### 4) Appointment of scrutinizer

The Board has appointed Ms. Loveleen Gupta, Practicing Company Secretary (FCS 5287), Proprietor of M/s L. Gupta & Associates, Company Secretaries as Scrutinizer to scrutinize the voting that will take place through electronic means in a fair and transparent manner, in respect of resolutions as proposed to be passed by the Members at the ensuing Extra Ordinary General Meeting

The Board meeting commenced at 02.00 PM and concluded at 03.30 PM

You are requested to take the above information on records.

Thanking you,

**Yours faithfully,**

**For Integrated Industries Limited**

**(Formerly Known as Integrated Technologies Limited)**



**PRIYAN  
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Digitally signed  
by PRIYANKA  
Date: 2023.11.22  
15:37:23 +05'30'



**Annexure I**

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are provided below herewith as under:

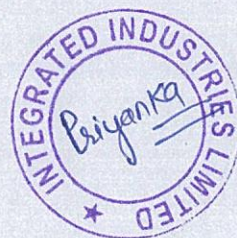
**Details regarding the Proposed Issue of Capital.**

Sr. No.	Particulars	Description
1	Type of securities proposed to be issued	Share Warrants carrying a right to subscribe to 1 (one) equity share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 18 (Eighteen) months from the date of allotment of the Warrants.
2	Type of issuance	Preferential issue of warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto maximum of 2050000 equity share warrants, to persons belonging to promoter and non-promoter category;
4	Details furnished in case of preferential issue:	
i)	Name of the Investor	As per list attached





ii	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<b>NOT APPLICABLE</b>
iii	Issue Price	Rs. 366/- (Rupees Three Hundred and Sixty Six Only) per warrant as per provisions of Regulation 164(1) read with Regulation 166A of SEBI ICDR Regulation.
iii	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Equity share warrants will be converted into equal number of Equity Shares within a period of 18 Months from the Date of Allotment in one or more tranches, as the case may be and on such other terms and conditions as applicable The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable





List of investors for Issue Upto maximum of 20,50,000 warrants, convertible into equal number of equity shares

S. No.	Name of Proposed Allottees	Maximum number of convertible warrants proposed to be allotted	Category
1	Manan Garg	550000	PROMOTER GROUP
2	Primus Overseas Private Limited	1500000	NON-PROMOTER GROUP

