

INDERGIRI FINANCE LIMITED

(CIN: L65923MH1995PLC161968)

Regd. Office: Unit No. 806, B Wing, 8th Floor, Kanakia Wall Street Andheri Kurla Road, Chakala, Andheri East, Mumbai-400093 Email: ramjeet.yadav@iflcorp.in Website: www.indergiri.com Phone: 8655618551

27th October 2023

To,
The Listing Department
BSE Limited,
Department of Corporate Affairs
1st Floor. Towers, Dalal Street,
Mumbai – 400001.

Scrip ID-INDERGR Scrip Code – 531505 ISIN-INE628F01019

Subject: Outcome of the meeting of the board of directors of Indergiri Finance Limited (the “Company”) held on 27th October 2023, in compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amendments thereto.

With reference to the captioned matter and in compliance with the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the board of directors of the Company at their meeting held today, i.e., on Friday, 27th October 2023(Commenced at 01:00 P.M. and concluded at 1: 45 P.M.), have, *inter alia*, discussed and approved to issue Unlisted, Unrated, Secured, Redeemable Non-Convertible Debentures on Private Placement basis.

Disclosures required pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular CIR/CFD/CMD/4/2015 dated 09th September 2015 is enclosed as “Annexure – A”.

This is for your information and for the public at large.

Thanking You

Yours faithfully,
For **Indergiri Finance Limited**

Ramjeet Yadav
Company Secretary
Mem No. 50581

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Annexure A

Terms with respect to issue of Unlisted, Unrated, Secured, Redeemable Non-Convertible Debentures of Rs. 10,00,000 (Rupees Ten Lakh Only) on Private Placement basis of the Company as required under Regulation 30 read with Schedule III of the SEBI Listing Regulations and SEBI Circular CIR/CFD/ CMD/4/2015 dated September 09, 2015:

(i)	Size of the issue	Up to a Total of INR. 20,00,00,000/- (Indian Rupees Twenty Crores only)
(ii)	Whether proposed to be listed? If yes, name of the stock exchange	No, Unlisted
(iii)	Tenure of the instrument - date of allotment and date of maturity	3 years/ 36 months, allotment shall be done as per the provisions of the Companies Act, 2013
(iv)	Coupon/interest offered, schedule of payment of coupon/interest and principal	As mutually agreed between parties
(v)	Charge/security, if any, created over the assets	The Debentures shall be secured by way of first ranking pari passu charge with future secured creditors, on all movable assets, including book debts and receivables, cash and bank balances, other movable assets, loans and advances, both present and future of the Company equal to the value of one time of the NCDs outstanding plus interest accrued thereon. Our Company will create the security for the NCDs in favour of the Debenture Trustee for the Debenture Holders holding the NCDs on the assets to ensure 100.00% security cover or higher of the amount outstanding including interest in respect of the NCDs at any time Applicable.
(vi)	Special right/interest/privileges attached to the instrument and changes thereof	NIL
(vii)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	2% per annum

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(viii)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NIL
(ix)	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Repayment monthly

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For **Indergiri Finance Limited**

Ramjeet Yadav
Company Secretary
Mem No. 50581