



CORRIGENDUM / ERRATA TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

To the Members,

Shukra Bullions Limited (“**the Company**”) had issued Notice dated January 11, 2024 seeking approval of members for Increase in Authorized Capital and Preferential Issue of upto 1,00,00,000 Fully Convertible Warrants to the person belonging to Promoter and Non – Promoter Category. The Notice convening Extra Ordinary General Meeting (“**EGM**”) has already been circulated to all the Shareholders of the Company in due compliances with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI Regulations.

The Company through this communication wishes to bring to the notice of the Shareholders, following errata in the Notice and Explanatory Statement of the EGM for the Business Item No. 2 - Preferential Issue of upto 1,00,00,000 Fully Convertible Warrants to the person belonging to Promoter and Non – Promoter Category.

- 1. Wherever the name of proposed allottee “M/s. Shukra Jewellery Limited – Promoter Group” occurs in Notice and Explanatory Statement of Business Item No 2, shall be considered as “M/s. Shukra Jewellery Limited – Promoter Group” irrespective of the name appeared as M/s. Shukra Jewellers Limited on the BSE Limited portal.*
- 2. It is hereby informed that valuation report from M/s. Atharva Valuation (OPC) Private Limited (Reg. No. IBBI/RV-E/03/2022/174), being an Independent Registered Valuer, along with the addendum is available for the members to review on the website of the Company i.e. www.shukrabullions.com*

The Notice dated January 11, 2024 shall always be read in conjunction with these corrigendum / errata.

For, Shukra Bullions Limited

Chandrakant Himmatlal Shah
Director
DIN: 01188001

Date: 15/02/2024
Place: Mumbai

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