

SERA INVESTMENTS & FINANCE INDIA LIMITED

Date: April 09, 2024

To
BSE Limited,
P. J. Towers
Dalal Street,
Mumbai - 400 001

Sub: **Disclosure of Listing Approval received from BSE for listing of 1,50,00,000 equity shares pursuant to conversion of warrants of Rs. 2/- each at a premium Rs. 11.50/- to Promoters and Non promoters on Preferential basis.**

BSE Scrip Code: 512399

With reference to the captioned subject, we would like to inform you that the Company has received a Listing approval(s) from BSE vide their letter no. LOD/PREF/KS/FIP/51/2024-25 for listing of 1,50,00,000 Equity Shares pursuant to conversion of warrants of Rs. 2/- each at a premium Rs. 11.50/- to Promoters and Non promoters on Preferential Basis.

A copy of listing approval(s) received from BSE Limited is attached herewith.

Yours faithfully,
For, **SERA INVESTMENTS & FINANCE INDIA LIMITED**

MR. SAGAR SAMIR SHAH
WHOLE-TIME DIRECTOR
DIN: 03082957

LOD/PREF/KS/FIP/51/2024-25

April 08, 2024

The Company Secretary
Sera Investments & Finance India Ltd
306, Third Floor, Ashirwad Paras-1, Kanti Bharwad PMT,
Opposite Andaz Party Plot, Makarba, Ahmedabad, Gujarat, 380051

Re: Listing of 1,50,00,000 equity shares of Rs.2/- each issued at premium of Rs. 11.50/- bearing distinctive numbers from 50000001 to 65000000 issued to promoters and non-promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

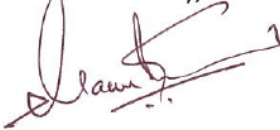
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



Manu Thomas
Additional General Manager



Karan Shah
Assistant Manager