Our Ref: Sec/BSE/2023

Date: 30.11.2023

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 500252

National Stock Exchange of India Limited Listing Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex Bandra(E) Mumbai - 400 051

Sub: Approval of withdrawal of the Scheme of Arrangement between Lakshmi Machine Works Limited ("the Transferor Company") and LMW Aerospace Industries Limited ("the Transferee Company") and their respective Shareholders pursuant to Section 230 to Section 232 and other

applicable provisions of the Companies Act, 2013

Dear Sir/Madam,

Symbol: LAXMIMACH

This is further to our disclosure dated 31st July 2023 informing you about the decision of the Board of Directors of Lakshmi Machine Works Limited approving the withdrawal of the Scheme of Arrangement between Lakshmi Machine Works Limited ("the Transferor Company") and LMW Aerospace Industries Limited ("the Transferee Company") and their respective Shareholders pursuant to Section 230 to Section 232 and other applicable provisions of the Companies Act, 2013 ('Scheme') for transferring the Aerospace Division of the Transferor Company, known by the name, Advanced Technology Centre ('ATC'), into the Transferee Company, subject to receipt of applicable regulatory and other approvals.

The withdrawal of the Scheme is now approved by the National Company Law Tribunal, Chennai Bench ('NCLT'). A copy of the NCLT order approving the withdrawal of the Scheme is enclosed herewith.

This is for your information and dissemination.

Thanking you, Yours faithfully,

FOR LAKSHMI MACHINE WORKS LIMITED

C R SHIVKUMARAN COMPANY SECRETARY



IN THE NATIONAL COMPANY LAW TRIBUNAL DIVISION BENCH (COURT-I) CHENNAI

ATTENDANCE CUM ORDER SHEET OF THE HEARING HELD ON 20.09.2023 THROUGH VIDEO CONFERENCING

HON'BLE SHRI. SANJIV JAIN, MEMBER (JUDICIAL)

HON'BLE SHRI. VENKATARAMAN SUBRAMANIAM, MEMBER (TECHNICAL)

IN THE MATTER OF

LMW Aerospace Industries Ltd

MAIN PETITION NUMBER

: CP(CAA)/93(CHE)/2022

(IA/MA) APPLICATION NUMBERS

MA(CA)/7(CHE)/2023

ORDER

Petitioner is represented by Ld. Counsel Mr. Ashwin for Mr. Pawan Jhabakh, Advocate.

This application has been filed seeking permission to withdraw the composite scheme of arrangement between Lakshmi Machine Works Ltd and LMW Aerospace Industries Ltd.

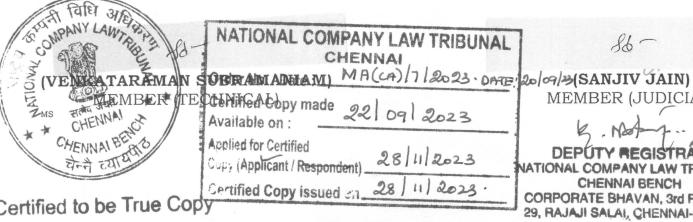
Ld. Counsel for the Petitioner on instructions from the Applicant submits that he withdraws the petition CP(CAA)/93(CHE)/2022.

Writing made by the Counsel for the Petitioner in the chat box which is extracted as under: -

> "MA(CA)/7(CHE)/2023, Ashwin Raman representing Counsel for Mr. Pawan Jhabakh seeking withdrawal of CP(CAA)/93(CHE)/2022"

Recording the above submissions, MA(CA)/7(CHE)/2023 is allowed and CP(CAA)/93(CHE)/2022 is dismissed as withdrawn.

File be consigned to record room.



MEMBER (JUDICIAL)

86-

CORPORATE BHAVAN, 3rd FLOOR. 29, RAJAJI SALAI, CHENNAI-600001