EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

CIN-U72502UP2008PTC191892

The Manager

Department of Corporate Relationship

BSE Limited

25 P. J. Towers, Dalal Street

Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial

Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find the same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL AGARWAL DIRECTOR

Date: March 14, 2024

CC:

Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Compa	any (TC)				Pai	Paisalo Digital Limited											
Names of the stock exchan	ges where the	shares of th	e target compa	any are listed			1)	1) National Stock Exchange of India Limited									
							2)	2) BSE Limited									
Date of reporting					14.0	14.03.2024											
Name of the promoter or P	AC on whose	shares encu	mbrance has b	een c reated/r	EQ	EQUILIBRATED VENTURE CFLOW PVT. LTD.											
Details of the creation of e	ncumbrance						Ple	Pledge Release									
	Promoter he the target c	ompany	holding encum (2	bered			Details of	f events pertaining (3)	Post event holding of Encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(1)-(3)]}								
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encum- brance (pledge/lier Non-dispose undertaking others)	al **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital				
MR. SUNIL AGARWAL	5,28,51,400 11.77 0 0.00		-	-	-	-	-	-	-								
MR. SANTANU AGARWAL	1,68,52,000 3.75 0 0.00		0.00	-			-	-	-	-	-	-					
MS. SUNEETI AGARWAL	35,83,000 0.80 0 0.00		-	-	-	-	-	-	-								
PRO FITCCH PVT. LTD.			Pledge Release	To purchase securities	18,000	0.004	IIFL Securities Limited	-	-								

PRI CAF PVT. LTD.	1,20,24,200	2.68	18,000	0.004	Release	13.03.2024	Pledge Release	To purchase securities	18,000	0.004	IIFL Securities Limited	-	1
EQUILIBRATED VENTURE CFLOW PVT. LTD.	6,20,57,941	13.82	2,78,05,500	6.19	Release	13.03.2024	Pledge Release	To purchase securities	18,000	0.004	IIFL Securities Limited	2,77,87,500	6.19

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR

Date: 14.03.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

<u>Disclosure of reasons for encumbrance</u>
(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 6,20,57,941 % of total share capital – 13.82
Encumbered shares as a % of promoter shareholding	44.78
Whether encumbered share is 50% or more of promoter shareholding	¥ES / NO
Whether encumbered share is 20% or more of total share capital	YES-/ NO

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR Date: 14.03.2024

		Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance S	Encumbrance 6	Encumbrance 7	Release of	Encumbrance 9	Encumbrance 10	Encumbrance 11	Encumbrance 12	Encumbrance 13	Encumbrance 14	Encumbrance 15	Release of						
		(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	Encumbrance 8 (Date of release of	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	Encumbrance (Date of release of						
		11.03.20221	21.03.20221	26.05.20223	03.04.2023)	27.06.20230	19.07.2023)	07.08.2023)	encumbrance:	10.11.20230	22.11.20230	11.12.2023)	12.12.2023)	12.12.2023)	14.12.20230	22.12.2023)	encumbrance:	encumbrance:	encumbrance:	encumbrance:	encumbrance:	encumbrance	encumbrance:
									16.10.2023)								31.01.2024)	17.02.2004)	16.02.2024)	07.03.2024)	11.03.2024)	12:03:2024)	12.02.2024)
Type of encumb		Pledge	Piedge	Piedge	Piodgo	Piedge	Piedge	Piedge	Roleans of Pledgec shares	Piedge	Pledge	Pindge	Pledge	Pledge	Pledge	Pledge	Release of Pledged shares	Release of Piedged shares	Release of Pledged shares	Roleans of Pledged shares	Rolease of Pledged share	Release of Pledged share	Roles us of Pledged sha
	gative lien, non-disposal undertaking covenant, transaction, condition or																						
	the nature of encumbrance)																						
	ares encumbered	No. of shares:	No. of shares: \$0.00,000	No. of shares: 20.00.000	No. of shares 5.00,000	No. of shares: 2.00,000	No. of shares: 2.00,000	No. of shares: 5 00 000	No. of shares: 9.00,000	No. of shares: 53,50,000	No. of chance of 6 666 of	No. of chance 46 W 660	No. of shares: 1875.000	No. of shares: 9.37.500	No. of shares: 9.37.500	No. of shares: 29.12.500	No. of shares: 16.00.000	No. of shares: 22.00,000	No. of charge	No. of shares: 2.27,000	No. of shares: 1.49.000	No. of shares: \$7,000 of	No. of shares: 18,000 o
No. 2010 10 10 10 10	211 11121121112	2,40,00,000 of Rs. 1 each	of Ro. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Ro. 1 each % of total	of Re. 1 each % of total	Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Ro. 1 each % of total	of Ro. 1 each % of total	of Ro. 1 each % of total	of Ro. 1 each % of total	1,32,00,000 of Re. 1 each	of Re. 1 each % of total	of Re. 1 each % of total	Ro. 1 each % of total	Ro. 1 each % of total
		% of total share capital:	share capital: 1.16	share capital: 0.66	share capital: 0.11	share capital: 0.04	share capital: 0.04	share capital: 0.11	share capital: 0.20	share-capital: 1.19	share capital: 0.01	share capital: 0.43	share capital: 0.43	share capital: 0.21	share-capital: 0.21	share capital: 0.63	share capital: 0:36	share capital: 0.49	% of total share capital:	share capital: 0.075	share capital: 0:033	share capital: 0.012	share capital: 0.004
		5.67																	2.94				
Source: Autoba	Name of the entity in whose favour	CTC Down 114	Photographics Securities	Produmentalism Securition	Charles and the Securities	Chalamandalam Segurities	Photomachiles Saratics	HE SCHIENTICS LIMITED	Obstantantian Securities	N.M.Cinana, E. Inustana	HEL SECURITIES LIMITED	Linburgh Godon St. Ltd.	Anmol Industries Limited	Chartonic Industrial	Bhansal Fincom (P) Ltd.	Applia Tie-Up Pvt. Ltd.	Challeman falses Securities	Cholamandalam Securities	STOLERWOOD IM	IID SCHIPITICS HWITCH	HD SCHIENTICS HIMTER	HR. SECURITIES LIMITED	HE SECURITIES HIMT
about the	shares encumbered 00		LMS.	L1d.	Ltd.	Lnd.	LM.		LM.	Consultancy Limited			Packaged Food	Gases Limited		(Consultance Services)	Lnd.	L1d.					
encumbrance													Company)	(Manufacturiers &									
														Suppliers of Industrial									
	Whether the entity X is a scheduled	VES/200	YESCHO.	VES/ <u>NO</u>	VES/ <u>MO</u>	VES/ 300	YES/MO	YES/ NO.	VES/NO.	VES/MC	VES/MO	WES/MO	HES/ NO	VES/NO	VES/MO	3ES/NO	YES/NO.	VES/ NO.	VES/MO	VES/MC	VES/ NO	YES/NO.	WES/ NO.
	commercial bank, public financial institution. NRFC or housing finance																						
	company? If No. provide the nature																						
1	of the business of the entity.		1		1							1	1		1	1				1	1	1	
		Listed company and its	Listed company and its	Licited company and its	Lided company and its			Listed company and its	Lided company and its	Listed company and its			Listed company and its	Cicted company and its	Lided company and its	Lixed company and its	Listed company and its	Listed company and its	Licted company and its	Listed company and its	Lixted company and its	Listed company and its	Licted company and its
	agrooment	group companies (if any) - N.A.	group companies (if any) - N.A.	group companies of anyl – N.A.	group companies (if and - N.A.	group companies (if any) – N.A.	group companies (if any) - N.A.	group companies (if any) - N.A.	group companies (if ami) - N.A.	group companies (if ami) - N.A.	group companies (if any)	group companies (Fany) - N.A.	group companies (f and) – N.A.	group companies (if ami) – N.A.	group companies (if any) - N.A.	group companies (Kany) – N.A.	group companies (f any) - N.A.	group companies (if any) - N.A.	group companies (if any) – N.A.	group companies (if any) - N.A.	group companies (if any) - N.A.	group companies (Fany) – N.A.	group companies (fany) - N.A.
1	l	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -		Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -				,,, -A	,	Other cetities (if any) -	Other entities (Fany) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -
		1. Pro Fitcith Pvt. Ltd.	NA.	SA.	NA.	NA .	NA .	NA .	NA.	NA.	NA .						NA.	NA.	1. Pro Fitosh Pvt. Ltd.	NA.	NA.	NA	NA.
		2. Pri Caf Pvt. Ltd.																	2. Pri Caf Pvt. Ltd.				
	Whether the encumbrance is	VES / NO If yes,	YES / NO If yes,	VES /WO If yes,	YES / NO If you	1 Name of the inner	NES/NO If yes,	1 Name of the inner	VES / NO	1 Name of the inner	1 Name of the inver	1 Name of the inner	1 Name of the inver	1 Name of the issuer	SES / NO If yes, 5. Name of the issuer	VES / NO If yes,	223 /WO	WES /WO	VES / NO	222 / NO	255 / NO	YES / NO	955 / NO
	relating to any debt instruments viz. debenture, commercial paper.	Name of the lower Details of the debt	Name or the rower Details of the debt	Name of the source Details of the debt	Name of the issuer Details of the debt	Name of the source Details of the debt	1. Name of the issuer 2. Details of the debt	Name of the issuer Details of the debt		Details of the debt	Details of the sour	Nume of the rouse Details of the debt	Details of the debt	Name of the issuer Details of the debt	Name of the super Details of the debt	Name of the source Distails of the digit							
	certificate of deposit etc? If yes,	Instrument	instrument	instrument	indrument	instrument	instrument	instrument		instrument	instrument	Instrument	indrument	Instrument	instrument	instrument							
	provide details about the	2. Whether the debt	2. Whether the debt	2. Whether the debt	2. Whether the debt	2. Whether the debt	Whether the debt	1. Whether the debt		2. Whether the debt	2. Whether the debt	3. Whether the debt	Whether the debt	2. Whether the debt	2. Whether the debt	2. Whether the debt							
	instrument, including credit rating	indrument is listed on stock eachanges?	indrument is listed on stock eachanges?	instrument is lided on stock exchanges?	indrument is listed on stock eathanges?	instrument is listed on stock exchanges?	indrument is listed on stack eachanges?	instrument is lided on stock exchanges?		instrument is listed on stock exchanges?	indrument is listed on dock exchanges?	instrument is listed on stock eachanges?	indrument is listed on stock exchanges?	instrument is listed on stock exchanges?	instrument is listed on stock exchanges?	indrument is listed on stock eachanges?							
		4. Credit Rating of the	4. Credit Rating of the	4. Credit Rating of the	4. Credit Rating of the	4. Credit Rating of the	4. Credit Rating of the	4. Credit Rating of the		4. Credit Rating of the	4. Credit Rating of the	4. Credit Rating of the	4. Credit Rating of the	6. Credit Rating of the	6. Credit Rating of the	4. Credit Rating of the							
		dict instrument	dobt instrument	debt instrument	debt instrument	debt instrument	dobt instrument	dobt instrument		debt instrument	debt instrument	debt instrument	dobt indrument	debt instrument	debt instrument	debt instrument							
		S. ISSN of the instrument.	S. ISSN of the instrument	5. ISSN of the instrument	S. ISIN of the instrument	S. ISIN of the instrument	5. ISIN of the instrument.	5. ISSN of the instrument.		5. ISIN of the instrument	S. ISIN of the instrument	\$. ISBN of the instrument	5. ISSN of the instrument	S. ISSN of the instrumen	5. ISIN of the instrument	S. ISIN of the instrument.							
Security Cover /	Value of shares on the date of event		Rs. 21,81,25,000/-	Rs. 15,28,20,000/- Stuppes Fifteen Crore	Rt. 2,60,00,000/-	Rs. 99/R2 (000/-	Rx. 99,00,000,F	Rx. 3,33,50,000/-	NA.	Rs. 40,90,99,000/-	Rs. 50,25,000/-	Rx. 15,00,00,000/-	4x. 15,00,00,000/-	Rs. 7,50,00,000/-	Rs. 7,50,00,000/-	Rs. 22,50,00,000/-	NA.	NA.	NA.	NA.	NA	NA	NA.
Auset Cover	/agreement (K)	(Rupees One Hundred Fifty One Crores Eighty	(Rupees Thirty One Crores Eighty One Lakhs	Thirty-Eight Lakh Twenty	(Rupees Two Crore Slaty Lakh Only)	(Rupees Ninety Nine Lakh Ninety Two Thousand)	(Kupon Ninery Light	Stupees Three Crore Thirty Two Lakh Fifty		(Rupees Forty Crore Eigh Lac Ninety Eight	Twenty Five Thousand)	(Rupees Fitteen crore)	(Rupoes Fideen crare)	(acr)	(Rupees Seven Crore Fift)	(Rupers Twenty Two Crore and Fifty Lakhs)							
		Nine Lakhs Sixty	Tweety Five Thousands	Thousands Only)		,		Thousand)		Thousand)	,												
		Thousands only)	anly)																				
	Amount involved (against which	Rs. 34,00,00,000/-	Rr. 10,00,00,000/-	Rr. 5,00,00,000/-	For Encumbrance 2 & 3	Additional Encumbrance		Rx 2,14,21,571/-		Rt. 25,00,00,000/-	Rs. 31,90(050)- (Rupees	Rx. 10,00,00,000/-	Rx. 10;00;00;000/-	Rr. 5,00,00,000/-	Rr. 5,00,00,000/-	-\000,00,000,21.3R	-	-	-	-	-	-	-
	shares have been encumbered) (II)	(Rupees Thirty Six Crores	(Rupees Ten Crores cely)	(Rupees Five Crore Only)	dated 21.03.3022 & 24.05.2023 respectively		for Encumbrance no 2 & 3 dated 3 t 03 2022	Rupees Two Crore Courteen Light Twenty		(Kupeos Twenty Fire Crores Only)	Thirty One Lish Ninety Thousand and Fifty Only)	(Rupees Ten Crores only)	(Rupees Ten Crores only)	(Rugees Rive Crores only	(Rupees Five Crares only)	(Rupees Fifteen Crores							
						24.05.2022 respectively	34.05.3022 respectively	One Thousand Five			,,												
								Hundred and Seventy One															
								Only)															
1	Ratio of A / B	432	2.58	108	2.40 (Additional shares	(Additional shares	2.58 (Additional shares	133	-	1.62	1.66	1.5	1.5	1.5	1.5	1.5	T .	T .	-	1	I ⁻	ľ	-
1	l	1	1		encumbered for	encumbered for	encumbered for						1			1	1		1	1	1	1	
1	l	1	1		encumbrance dated	encumbrance dated	encumbrance dated						1			1				1	1	1	
End use of	Sprowed amount to be utilized for				21.03.2023 A	21.03.2022 &	31.03.3022 A																
maney	what purpose -	l	1	l	1	l				l	l	l	1	l	l	1	l	l	l	1	1	1	l
1	(a) Personal use by promoters and	-	-	-	+	-	-	You	-	Yes	Yes	Nes.	Tox.	fes	Yes	Yes	-	-	-	+	-	-	-
	(b) For the benefit of Edid	-		-	-	-	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-
1	company Provide details including amount.											ļ		<u> </u>	-				-		-		ļ
1	purpose of raising money by listed		1		1	1							1			1				1	1	1	
1	company, schedule for utilization of		1		1	1							1			1				1	1	1	
1	amount, repayment schedule etc.		1		1							1	1		1	1				1	1	1	
1	(x) Any other reason (please	Ausliment of Loan for	V Auxilment of Lean for	dural mont of Lean for	V To maintain balance of	V To maintain balance of	V To maintain balance of	-	-	1	1	lt.	l ⁺	P .	-	l-	lt.	f .	1-	I-	l-	l ⁺	+
1	spacesy)	present or Loan for present payment for	Availment or Loan for onward payment for	Availment or Loan for onward garment for	margin for Engambrance		margin for Encumbrance						1			1				1	1	1	
1	l	conversion of equity	conversion of equity	convention of equity	no. 2 & 3 dated	no. 2 & 2 dated	no. 2 & 2 dated			l	l	1	1		1	1	l	l	l	1	1	1	
1	l	warrants	warrants	warrants	21.03.2023 & 24.05.2022		21.03.2022 A						1			1	1		1	1	1	1	
1		1	T	1	respectively	24.05.2022 respectively	24 05 2022 respectively			1	1	1	1	1	1	T	1	1	1	1	1	1	1

For Equilibrated Venture Cflow Private Limited

Director Date : 14.03.2024