

Red Banyan Holdings LLC
1632 Powderhorn, Dr Newtown, Pennsylvania, USA – 18940

Date: December 14, 2023

To, BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 Scrip Code: 532173	To, National Stock Exchange of India Ltd. Listing Department Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Symbol: CYBERTECH	To, CyberTech Systems and Software Limited 'CyberTech House' Plot No. B-63/64/65, Road No. 21/34, J.B Sawant Marg, MIDC, Wagle Estate, Thane - 400604
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Sub: Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SEBI (SAST) Regulations").

Dear Sir/Madam,

I, Viswanath Tadimety authorised representative of Red Banyan Holdings LLC, having its registered office at 1632 Powderhorn, Dr Newtown, Pennsylvania, USA – 18940, being the promoter of CyberTech Systems and Software Limited ("**Company**") wish to inform you that the Company has allotted 10,85,000 Equity Shares of the Company on December 12, 2023 pursuant to preferential allotment.

In this regard, please find enclosed herewith a copy of the disclosure as required under Regulation 29(1) of SEBI (SAST) Regulations with respect to acquisition of Equity shares of the Company.

Kindly take the same on records.

Thanking you,
Yours Faithfully,

For **Red Banyan Holdings LLC**



Viswanath Tadimety
(Authorised Representative)
Place: PA, USA

Encl: as above

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Disclosures under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	CyberTech Systems and Software Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Red Banyan Holding LLC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TCare Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights*	6,50,000	2.28%	2.28%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	6,50,000	2.28%	2.28%
Details of acquisition			
a) Shares carrying voting rights acquired	10,85,000	3.30%	3.30%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	10,85,000	3.30%	3.30%*

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17,35,000	5.58%	5.58%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	17,35,000	5.58%	5.58%
Mode of acquisition (e.g., open market / off-market/public issue / rights issue / preferential allotment / inter-se transfer/other, etc.)	Preferential Allotment		
Salient features of the securities acquired/sale including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	December 12, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 28,47,30,930/- divided into 2,84,73,093 Equity Shares of face value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 31,10,55,930/- divided into 3,11,05,593 Equity Shares of face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 31,10,55,930/- divided into 3,11,05,593 Equity Shares of face value of Rs. 10/- each		

**The percentage calculated is on the basis of current preferential allotment to the allottees.*

Total Share Capital/ voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Red Banyan Holdings LLC**



Viswanath Tadimety
(Authorised Representative)
Place: PA, USA
Date: December 14, 2023