Date: 13.02.2024

To.

BSE Limited

PhirozeJeejeebhoy Towers Dalal Street Mumbai- 400001, India

National Stock Exchange of India Limited

Exchange Plaza BandraKulra Complex Bandra East Mumbai 400 051

Dilip Buildcon Limited

Plot No- 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Road, Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter(s) to the Target Company for release of encumbrance of shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, this is to inform you that the IDBI Trusteeship Services Limited, acting as security trustee on behalf of the lender has released the remaining 10,000 equity shares out of 3,446,349 equity shares pledged in their favour on 07th February, 2024.

Please find enclosed the disclosure to the Company in the prescribed format in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your perusal.

Request you to kindly take the same on record and oblige.

Thanking you

Dilip Suryavanshi

Enclosure:- Disclosure in the prescribed format in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Names of the stock exchanges where the shares of the target company are listed Date of reporting Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Dilip Suryavanshi Details of the creation of encumbrance: Pledge release of shares Name of Promoter Promoter Promoter Promoter Promoter Promoter Promoter Promoter Promoter Holding in the Holding already (s) or PACs with target company encumbered (2) BSE Limited and National Stock Exchange of India Limited Dilip Suryavanshi Dilip Suryavanshi Pledge release of shares Details of events pertaining to encumbrance (3) Post hold encumbrance (3) Hold encumbrance (4) Promoter	Name of the Townsh	C(TC)				(Substantial A	equisition of Sr		vers) Regulations, 2011						
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acting on behalf of									Company			Services Limited			
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Limited					1	1									

Signature :

Dilip Suryavanshi Promoter

Place:

Bhopal

Date:

13.02.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.