

Date: January 04, 2024

To,

**BSE Limited**

Department of Corporate Services  
PJ Towers, Dalal Street, Mumbai – 400001

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block-G, Bandra Kurla  
Complex, Bandra (E), Mumbai-400051

**Scrip Code: 539006**

**Symbol: PTCIL**

**Subject : Outcome of the meeting of Listing Committee of the Board of Directors in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Listing Committee of the Board of Directors of the Company, PTC Industries Limited, at their meeting held today i.e., January 04, 2024, at 06:45 pm has, inter alia, considered and approved the allotment of **6,30,170 Equity Shares** of face value of Rs.10/- each pursuant to conversion of 6,30,170 Fully Convertible Warrants ('Warrants'), issued as on December 17, 2022, at an issue price of Rs.2349/- each, by way of preferential allotment, to the following persons:

S. No.	Name of the allottee	Category	No. of Equity shares allotted pursuant to conversion of Warrants
1	AG Dynamic Funds Limited	Non-Promoter	3,00,000
2	Anuradha Khan	Non-Promoter	21,300
3	Chhatisgarh Investments Limited	Non-Promoter	7,000
4	Girish Sareen	Non-Promoter	12,800
5	Hypotenuse Investments	Non-Promoter	7,000
6	Jasbir Singh Chouhan	Non-Promoter	21,300
7	Jignesh Patel	Non-Promoter	10,750
8	JVS Comatsco Industries Pvt Ltd	Non-Promoter	26,200
9	Lalit Agrawal	Non-Promoter	23,405
10	Mala Sareen	Non-Promoter	12,800
11	Megha Dhamija	Non-Promoter	17,000
12	Mukul Saxena	Non-Promoter	13,640
13	Pankaj Prasoon	Non-Promoter	23,000

S. No.	Name of the allottee	Category	No. of Equity shares allotted pursuant to conversion of Warrants
14	QRG Investments and Holdings Limited	Non-Promoter	15,000
15	Ramesh Kumar Sharma	Non-Promoter	4,300
16	Riti Foundation	Non-Promoter	2,575
17	R R Foundation	Non-Promoter	2,575
18	Sanjeevani Holdings Private Limited	Non-Promoter	21,300
19	Satyen Vallabhchai Patel	Non-Promoter	10,750
20	Sawtanter Kumar	Non-Promoter	8,600
21	S R Foundation	Non-Promoter	2,575
22	Suruchi Foundation	Non-Promoter	2,575
23	Swati Foundation	Non-Promoter	2,575
24	Taori Amol Babulalji HUF	Non-Promoter	4,300
25	Ten Eighty Investments	Non-Promoter	11,000
26	Vallabh Lalji Patel	Non-Promoter	28,100
27	Vipul Vallabh Patel	Non-Promoter	10,750
28	Wow Investments	Non-Promoter	7,000
<b>Total</b>			<b>6,30,170</b>

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 14,20,54,580/- divided into 1,42,05,458 Equity Shares of face value of Rs. 10/- each.

The meeting of the Listing Committee of the Board of Directors of the Company commenced at 6:45 P.M. and concluded at 7:00 P.M.

You are requested to kindly take the above information in your records.

**Thanking You,  
For PTC Industries Limited**

**Pragati Gupta Agrawal  
Company Secretary and Compliance Officer**

**Place: Lucknow**