

Date: December 22, 2023

To, <b>The General Manager, Listing Department BSE Limited,</b> Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, <b>The Manager, Listing Department National Stock Exchange on India Limited,</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip code: <b>543234</b>	Trading Symbol: <b>SECMARK</b>

Dear Sir/Madam,

**Sub: Allotment of Equity Shares under SecMark Consultancy Limited upon exercise of-  
Employee Stock Option Plan, 2019**

We would like to inform you that, the Board of Directors of the Company at its meeting held on December 22, 2023, has approved the allotment of 11,625 equity shares of face value of Rs. 10/- each to the eligible employees who have exercised their stock options under Secmark Employee Stock Option Scheme, 2019.

Consequent to the aforesaid allotment, issued, subscribed & paid-up share capital of the Company has increased as under:

From:	To:
Rs. 10,37,05,000 comprising of 1,03,70,500 equity shares of Rs. 10/- each	Rs. 10,38,21,250 comprising of 1,03,82,125 equity shares of Rs. 10/- each

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 the details of shares allotted as above are given in 'Annexure-I' to this intimation.

Kindly take the same on record and oblige.

Thanking you.

Yours Truly,  
For **SECMARK CONSULTANCY LIMITED**

**Sunil Kumar Bang**  
Company Secretary and Compliance Officer

“Annexure - I”

Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Company Name Address of Registered Office	Secmark Consultancy Limited Plot no. 36/227, Sector VI Charkop, Kandivali (west) Mumbai 400 067
Name of the Stock Exchanges on which the Company's shares are listed	BSE Limited (BSE) The National Stock Exchange of India Limited. (NSE)
Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 read with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange.	<b>For BSE :</b> 24.11.2023 06.10.2023 <b>For NSE</b> 10.11.2023
Filing Number, if any	<b>For BSE :</b> 189214 - 24.11.2023 139802 - 06.10.2021 <b>For NSE - 38389</b> <b>Approval Letter</b> <b>For BSE</b> Dated December 21, 2023 - DCS/IPO/JP/ESOP-IP/3016/2023-24 Dated December 17, 2021 - DCS/FL/MJ/ESOP-IP/1736/2021-22 <b>For NSE</b> Dated December 21, 2023 - NSE/LIST/38389
Title of the Scheme pursuant to which shares are issued, if any	Secmark Employee Stock Option Scheme, 2019
Kind of security to be listed	Equity Shares
Par value of the shares	Rs. 10/-
Date of issue of shares	December 22, 2023
Number of shares issued	11,625
Share Certificate No., if applicable	Not Applicable
Distinctive number of the share, if applicable	Not Applicable
ISIN Number of the shares if issued in Demat	INE0BTM01013
Exercise price per share	Rs. 40/- per share

<b>Premium per share</b>	Rs. 30/- per share
<b>Total Issued shares after this issue</b>	1,03,82,125
<b>Total Issued share capital after this issue</b>	Rs. 10,38,21,250/-
<b>Details of any lock-in on the shares as per</b>	Not Applicable
<b>Date of expiry of lock-in</b>	Not Applicable
<b>Whether shares identical in all respects to existing shares if not, when will they become identical?</b>	All equity shares of the Company allotted pursuant to the exercise of stock options shall rank pari-passu with the existing equity shares of the Company
<b>Details of listing fees, if payable</b>	Not Applicable

