

February 24, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Disclosure of material events with respect to subsidiaries of the Company, under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations, 2015”)

Dear Sir / Madam,

This refers to our intimation dated October 31, 2023, with regards to incorporation of 360 ONE Alternates Asset Management Limited, a wholly owned subsidiary of the Company, for carrying out alternates asset management business, subject to necessary approvals from Securities and Exchange Board of India (“SEBI”).

Further, the Company on January 25, 2024, informed the exchanges about execution of Business Transfer Agreement (“**BTA**”) for proposed transfer of business from 360 ONE Asset Management Limited (formerly known as IIFL Asset Management Limited), a wholly owned material subsidiary of the Company (“**Transferor**”), to 360 ONE Alternates Asset Management Limited (“**Transferee**”). The BTA provided for transfer of business consisting of management of the alternative investment funds in the capacity of acting as an investment manager registered with SEBI (“**AIF Business**”) including the co-investment Portfolio Management Business (“**Co-invest PMS**”) in the capacity of a co-investment portfolio manager, from Transferor to Transferee, subject to necessary approvals.

In furtherance to the above, we now wish to intimate that SEBI on February 23, 2024, has approved change in investment manager of concerned funds under the AIF Business, from the Transferor to the Transferee. The aforesaid approval was one of the requirements for consummation of BTA. The Company shall separately inform the exchanges once the BTA is consummated.

The disclosures required in terms of Clause B(12) of Annexure I of the SEBI Circular bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed herewith as ‘**Annexure 1**’.

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600

Fax (91-22) 4646 4706

Email secretarial@360.one

www.360.one

CIN: L74140MH2008PLC177884

Please take the same on your records.

Thanking you.
Yours truly,

For 360 ONE WAM LIMITED
(Formerly known as IIFL Wealth Management Limited)

Rohit Bhase
Company Secretary
ACS: 21409

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Details in terms of SEBI Circular dated July 13, 2023

S.N.	Particulars	Details
a.	Name of the regulatory or licensing authority	Securities and Exchange Board of India (" SEBI ")
b.	Brief details of the approval/ license obtained/ withdrawn / surrendered	SEBI has approved change in investment manager of concerned funds under the AIF Business, from the Transferor to Transferee.
c.	Impact/relevance of such approval/license to the listed entity	The aforesaid approval was one of the requirements for consummation of BTA.
d.	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any	Not Applicable
e.	Period for which such approval/license is/was valid	Valid for a period of 6 months from February 23, 2024. The Company shall separately inform the exchanges once the BTA is consummated.
f.	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license / approval	Not Applicable

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