

SAKET AGARWAL

Office: Shop No. 29-30, Plot No. 92-93, Prakash Industrial Estate
Sahibabad, Ghaziabad, U.P- 201005
Email: invest.dks23@gmail.com

Date: March 19, 2024

To,

BSE Limited
Pheroze Jeejeebhoy Towers,
Dalal Streets, Mumbai-400001

Subject: Revised Disclosure pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 "(SEBI (SAST) Regulations, 2011)" for Himachal Fibres Limited (Scrip Code: 514010)

Dear Sir/Madam,

With reference to your email dated March 18, 2024 and further to my letter dated December 30, 2023 in respect of submission of disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the revised disclosure in the prescribed format regarding acquisition of 15,00,000 equity shares on 28th December 2023 of Himachal Fibres Limited resulting into trigger of 5% acquisition of the target company and hence required this disclosure to submitted by me.

Further I want to confirm that before 28th December 2023 I was holding 36,30,315 equity shares of Himachal Fibres Limited.

Hope you find the same in order and keep the same in your record.

Thanking You,

Yours faithfully,



Saket Agarwal

CC:

Himachal Fibres Limited
Plot No. 43-44, Industrial Area,
Barotiwala, Himachal Pradesh - 174103

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

Name of the Target Company (TC)	Himachal Fibres Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Saket Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	NO (Non-Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	36,30,315	4.21%	3.59%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	36,30,315	4.21%	3.59%
Details of acquisition / sale			
a) Shares carrying voting rights acquired	15,00,000	1.74%	1.48%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
Total (a+b+c+/-d)	15,00,000	1.74%	1.48%
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	51,30,315	5.95%	5.07%

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b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	51,30,315	5.95%	5.07%
Mode of acquisition / sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	----Not Applicable----		
Date of acquisition/saleof/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28/12/2023*		
Equity share capital / total voting capital of the TC before the said acquisition	Total equity share capital of TC : Rs. 8,62,50,000 (100%) (8,62,50,000) equity shares of Rs. 1/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Total equity share capital of TC : Rs. 8,62,50,000 (100%) (8,62,50,000) equity shares of Rs. 1/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Total diluted equity share capital of TC : Rs. 10,12,50,000 (100%) (10,12,50,000) equity shares of Rs. 1/- each)		

* The disclosure requirement trigger on 28/12/2023.

Part-B***

Name of the Target Company: Himachal Fibres Limited

K. S. S. S.



Signature of the acquirer

Place:Delhi

Date:30/12/2023

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.