

December 4, 2023

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E),

Dalal Street, Fort, Mumbai – 400 001 Mumbai-400051

Dear Sir/Madam,

Subject: Intimation under regulation 10(6) in respect of acquisition under regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We are enclosing herewith the report under regulation 10(6) in respect of acquisition under regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of acquisition of 1,24,446 equity shares of Nalwa Sons Investments Limited pursuant to the Composite Scheme of Amalgamation duly approved by the Hon'ble National Company Law Tribunal (NCLT), Cuttack Bench vide it's order dated October 11, 2023 and effective from November 29, 2023.

This is for your information and record.

Thanking you.

Yours faithfully, For **Jindal Power Limited**

Deepak Nathani

Company Secretary

Encl.: as above

Jindal Power Limited

CIN: U04010CT1995PLC008985

Address: Plot No. 2, Sector 32, Gurgaon- 122001

T: +91 0124 6612000

W: www.jindalpower.com E: info@jindalpower.com

Registered Office: Tamnar - 496 107, District Raigarh, Chhattisgarh



<u>Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1.	Name of the Target Company (TC)	Nalwa Sons Investments Limited				
2.	Name of the acquirer(s)	Jindal Power Limited				
3.	Name of the stock exchange where shares	BSE Limited				
	of the TC are listed	National Stock Exchange of India Limited				
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Acquisition of 1,24,446 equity shares of the TC pursuant to Composite scheme of amalgamation between Jindal Power Limited, Worldone Private Limited ("WPL") and Simhapuri Energy Limited ("SEL") and their respective shareholders ("Scheme") in terms of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, approved by the National Company Law Tribunal Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, and effective from November 29, 2023.				
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.				
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	No N.A.				
	 Whether disclosure was made and whether it was made within the timeline specified under the regulations. 					
	 Date of filing with the stock exchange. 					
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made			
	a. Name of the transferor / seller	N.A.	N.A.			
	b. Date of acquisition	N.A.	N.A.			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.			
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.			
	e. Price at which shares are proposed to	N.A.	N.A.			

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	be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC*	No. of shares held	% w.r.t. to total share capital of TC*
	Each Acquirer / Transferee (*)				
	- Jindal Power Limited	-	-	1,24,446	2.42
	Each Seller / Transferor				
	- Worldone Private Limited	1,24,446	2.42	-	-

For Jindal Power Limited

Deepak Nathani

Company Secretary

Date: December 4, 2023

Place: Gurgaon

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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