



Dated:26.03.2024

To,
Bombay Stock Exchange Ltd,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai 400 001

SCRIP CODE : 531673

Dear Sir / Madam,

Sub: Intimation of Outcome of the meeting of the Securities Allotment Committee held today i.e. on March 26, 2024 in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We refer to our letter dated February 14, 2023, whereby an intimation was made w.r.t. allotment of 1,64,26,218 warrants, each convertible into or exchangeable for one fully paid-up equity share of Rs. 10/- each of the Company, at an issue price of Rs. 12/- on preferential basis to 14 allottees (warrant holders), as per the list forming part of the said letter. Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had paid 25% (Rs. 3 /- per warrant) of the issue price of the warrant as the warrant subscription price. The balance 75% (Rs.9/- per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid –up equity shares of Rs.10/- each of the Company, against each such warrants held by the warrant holders. Accordingly, a total of 2463932 equity shares were allotted to all the 14 allottees on 31.03.2023 and the same were listed at your exchange

Now in today's meeting, the Board has allotted 14% of the remaining unsubscribed warrants i.e. 12,39,867 and allotted the equity shares to the warrants holders against receipt of balance money @ Rs. 9/- per warrant.

In view of above and upon receipt from the following warrant holders, a written notice and balance 75% (at the rate of Rs. 9.00/- per warrant) payment for the warrants so opted for conversion, the Securities Allotment Committee of the Company at its meeting held today i.e. March 26, 2024 has allotted 1239867 equity shares of Rs.10/- each, upon conversion / exchange of equal number of warrants, as per the details given below:

Name of the Allottee	Number of Warrants converted into Equity
Raman Trikha	197594
Sulakshana Trikha	132357
Raman Trikha Entertainment Private Limited	589002
Hanif Amir Manjee	53486
Saira Hanif Manjee	53486
Zeeshan Hanif Manjee	106971
Zainab Amir Hajeerhai Manjee	106971
Total	1239867



The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Post the above allotment, the paid up capital of the Company has increased from Rs. 8,73,77,140/- (87,37,714 equity shares of face value of Rs. 10/- each fully paid up) to Rs 9,97,75,810 (99,77,581 equity shares of face value of Rs. 10/- each fully paid up).

The meeting of the Committee commenced at 17:30 hours and concluded at 19:45 hours.

Thanking you,

Yours faithfully,

Raman Trikha
DIN 00383578
Director

