

**Date: March 05, 2024**

**To,  
Department of Corporate Services  
BSE Limited  
P J Towers, Dalal Street,  
Fort, Mumbai – 400001  
Scrip Code: 540725**

**To,  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E), Mumbai 400051  
SYMBOL: SHAREINDIA**

**Subject: Disclosure under sub-regulation 2 of regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith disclosure under sub-regulation 2 of regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, pursuant to change in shareholding from the last disclosure made above 2% (two percent) of total shareholding.

You are requested to kindly take the same on your records.

Thanks & Regards

**For and on behalf of  
Promoter Group of Share India Securities Limited**

**Rajesh Gupta  
Place: Noida**

**Cc: Share India Securities Limited  
Corp Office: A-15, Sector-64 Noida Distt. Gautam Buddha Nagar  
Uttar Pradesh-201301.**

***Encl: Post Transaction Shareholding of Promoter & Promoters Group***

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Share India Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per enclosed Annexure 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/sale under consideration, holding of:</b>			
a) Shares carrying voting rights	98,13,634	27.41 <sup>#</sup>	22.55
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	77,11,000	21.53	17.71
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	38,57,713	-	8.86
e) Total (a+b+c+d)	1,75,24,634 Equity Shares and 38,57,713 Convertible Warrants	48.94 <sup>#</sup>	49.13
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights <del>acquired</del> /sold	2,15,500	0.60 <sup>#</sup>	0.49
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	7,05,807 <sup>##</sup>	1.97 <sup>#</sup>	1.62
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	9,21,307	2.57	2.11

<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	7,05,807 <sup>##</sup>	1.97 <sup>#</sup>	1.62
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	7,05,807	1.97 <sup>#</sup>	1.62
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	1,80,14,941	50.31 <sup>#</sup>	41.39
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	31,51,906	-	7.24
e) Total (a+b+c+d)	1,80,14,941	50.31 <sup>#</sup>	48.63
	Equity Shares and 31,51,906 Convertible Warrants		
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Sale in Open Market/Conversion of Convertible Warrants into Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,50,65,585 Equity shares of ₹ 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	3,58,07,164 Equity shares of ₹ 10 each		
Total diluted share/voting capital of the TC after the said acquisition	4,35,17,946 <sup>**</sup> Equity shares of ₹ 10 each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(<sup>#</sup>) The percentage denotes the percentage of the share capital which carries voting rights/control

as on the date of filing this disclosure.

(##) The Transaction of reduction of 7,05,807 Convertible warrants and increase of 7,05,807 is executed pursuant to conversion of Convertible Warrants into Equity Shares.

**For and on behalf of  
Promoter & Promoter group of Share India Securities Limited**

**Rajesh Gupta**

Place: Noida

Date: 05.03.2024

**Encl: a/a**

## Annexure - 1

## Revised Shareholding

Promoters	Pre - Transaction				Change (Disposal)				Change (Acquisition)				Post - Transaction			
	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital	No. of Shares	No. of Warrants	No. of Shares	No. of Warrants	No. of Shares	No. of Warrants	No. of Shares	%Age to paid up capital	No. of Warrants	%Age to total Diluted Capital		
YASH PAL GUPTA	32,091	0.09	519724	1.19	0	0	0	0	0	0	32,091	0.09	519724	1.19		
YASH PAL HUF	107,170	0.30	34	0.00	0	0	0	0	0	0	107,170	0.30	34	0.00		
SACHIN GUPTA	1,093,377	3.05	398662	0.92	0	0	200000	200000	0	0	1,293,377	3.61	198662	0.46		
SACHIN GUPTA HUF	186,873	0.52	62441	0.14	0	0	62288	62288	0	0	249,161	0.70	153	0.00		
TRIPTI GUPTA	980,698	2.74	298549	0.69	0	0	84000	84000	0	0	1,064,698	2.97	214549	0.49		
SAROU GUPTA	2,007,181	5.61	86785	0.20	0	0	0	0	0	0	2,007,181	5.61	86785	0.20		
RAJESH GUPTA	2,458,140	6.86	471879	1.08	0	0	252949	252949	0	0	2,711,089	7.57	218960	0.50		
RAJESH KUMAR HUF	121,859	0.34	51	0.00	0	0	0	0	0	0	121,859	0.34	51	0.00		
REKHA GUPTA	1,510,639	4.22	0	0.00	0	0	0	0	0	0	1,510,639	4.22	0	0.00		
RACHIT GUPTA	827,131	2.31	410800	0.94	0	0	0	0	0	0	827,131	2.31	410800	0.94		
AGAM GUPTA	631,570	1.76	403930	0.93	0	0	106600	106600	0	0	738,170	2.06	297330	0.68		
PARVEEN GUPTA	698,436	1.95	136170	0.31	215,500	0	0	0	0	0	482,936	1.35	136170	0.31		
PARVEEN GUPTA HUF	86,914	0.24	29138	0.07	0	0	0	0	0	0	86,914	0.24	29138	0.07		
SUMAN GUPTA	818,633	2.29	715904	1.65	0	0	0	0	0	0	818,633	2.29	715904	1.65		
SAURABH GUPTA	1,310,000	3.66	0	0.00	0	0	0	0	0	0	1,310,000	3.66	0	0.00		
PRERNA GUPTA	-	0.00	0	0.00	0	0	0	0	0	0	-	0.00	0	0.00		
ROHIN GUPTA	430,195	1.20	110840	0.25	0	0	0	0	0	0	430,195	1.20	110840	0.25		
SONAM GUPTA	79,614	0.22	104958	0.24	0	0	0	0	0	0	79,614	0.22	104958	0.24		
RACHIT GUPTA HUF	20,406	0.06	102	0.00	0	0	0	0	0	0	20,406	0.06	102	0.00		
PRACHI GUPTA	7,698	0.02	107746	0.25	0	0	0	0	0	0	7,698	0.02	107746	0.25		
SKYVEIL TRADE SOLUTIONS LLP	693,000	1.94	0	0.00	0	0	0	0	0	0	693,000	1.94	0	0.00		
SUKRITI GUPTA	800,000	2.23	0	0.00	0	0	0	0	0	0	800,000	2.23	0	0.00		
R S FUTURES LLP	347,000	0.97	0	0.00	0	0	0	0	0	0	347,000	0.97	0	0.00		
R S SECURITIES	580,000	1.62	0	0.00	0	0	0	0	0	0	580,000	1.62	0	0.00		
GROW WELL SOLUTIONS	252,000	0.70	0	0.00	0	0	0	0	0	0	252,000	0.70	0	0.00		
LAXMI TRADE SOLUTIONS	504,000	1.41	0	0.00	0	0	0	0	0	0	504,000	1.41	0	0.00		
AGRO TRADE SOLUTIONS	725,000	2.02	0	0.00	0	0	0	0	0	0	725,000	2.02	0	0.00		
IDHYAH FUTURES	215,000	0.60	0	0.00	0	0	0	0	0	0	215,000	0.60	0	0.00		
<b>Total</b>	<b>17,524,634</b>	<b>48.94</b>	<b>3857713</b>	<b>8.86</b>	<b>215500</b>	<b>705807</b>	<b>705807</b>	<b>0</b>	<b>0</b>	<b>18,014,941</b>	<b>50.31</b>	<b>3151906</b>	<b>7.24</b>			

For and on behalf of  
Promoter & Promoter group of Share India Securities Limited

Rajesh Gupta

Place: Noida  
Date: 05.03.2024