

**Date:** January 03, 2024

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400 001

**Scrip Code: 543895**

**Subject: Postponement of Board Meeting.**

**Ref.: Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

With reference to our earlier intimation dated December 29, 2023, this is to inform you that due to unavoidable circumstances, the meeting of Board of Directors of the Company scheduled for January 03, 2024 is postponed and re-scheduled to Thursday, January 04, 2024, inter-alia to consider and approve:

1. To take on records the In-principle approval received from BSE Ltd. dated 28/12/2023 for the issue and allotment of 10,88,000 Equity Shares & 3,40,000 Warrants (Equity Convertible Warrants) on preferential basis;
2. To allot Equity Shares & Warrants (Equity Convertible Warrants) on Preferential Basis to the proposed preferential allottees for consideration in cash;
3. To constitute the “Preferential Allotment Committee” for allotment of Equity Shares & Warrants (Equity Convertible Warrants);
4. To authorized to Preferential Allotment Committee for allotment of Equity Shares and Warrants (Equity Convertible Warrants);
5. Any other matter with the permission of Chair.

The Trading Window for trading in the Company’s equity share will be closed, till the expiry of forty-eight (48) hours after the announcement/declaration of the outcome of this meeting.

Kindly take the above information on your record and acknowledge.

Thanking You

Yours Faithfully

For **Exhicon Events Media Solutions Limited**

**Quaim Mohammad Syed**  
**Managing Director**  
**DIN: 03163591**

## **Exhicon Events Media Solutions Limited**

(Formerly known as Exhicon Events Media Solutions Private Limited)

CIN: U74990MH2010PLC208218

Reg. Office: 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053

Tel: 1800 258 8103| Email: [info@exhicongroup.com](mailto:info@exhicongroup.com)| Website: [www.exhicongroup.com](http://www.exhicongroup.com)