

16th October 2023

BSE Limited P.J.Towers Dalal Street Mumbai – 400 001. BSE Scrip code:500354

National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051. NSE Scrip symbol: RAJSREESUG

Sirs,

Sub : Reconciliation of Share Capital Audit Report for the quarter ended 30th September 2023

We herewith enclose copy of the Reconciliation of Share Capital Audit Report dated 10th October 2023, received from Mr.B.Krishnamoorthi, Chartered Accountant, for the quarter ended 30th September 2023.

Kindly take the same on record.

Thanking you

For and on behalf of RAJSHREE SUGARS & CHEMICALS LIMITED

M.Ponraj Company Secretary ICSI Membership No.A29858

Enc: As above

Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore – 641 004, TN, India. T: +91- 422 4226222, 2580981-82 F: +91- 422 2577929 E: rscl@rajshreesugars.com W: www.rajshreesugars.com **B.** Krishnamoorthi B.Sc., F.C.A. Chartered Accountant

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

 For quarter ended ISIN Face Value Name of the Company Registered office adderss 	 : 30.09.2023 : INE562B01019 : Rs.10/- : Rajshree Sugars & Chemicals Limited : The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641 004. 			
6 Correspondence Adderss	: The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641 004.			
 7 Telephone & Fax Nos. 8 Email address 9 Name of the Stock Exchanges Where the company's securities are listed 	 <li: &="" 0422-2577929<="" 0422-2580981-82="" 4226222="" li=""> : ponraj@rajshreesugars.com : BSE Limited National Stock Exchange of India Ltd., Number of % to total Shares Issued capital </li:>			
 10 Issued Capital 11 Listed Capital 12 Held in dematerialised form in CDSL 13 Held in dematerialised form in NSDL 14 Physical 15 Total No.of shares (12+13+14) 16 Reasons for difference if any between (10 & 11), (10 & 15), (11 & 15) 	: 33135606 100% : 33135606 100% (BSE & NSE) : 12728956 38.41% : 18375570 55.46% : 2031080 6.13% : 33135606 100.00% : Not Applicable			

17 Certifying the details of changes in share capital during the quarter under consideration

Particulars	No.of Shares	Applied/	Listed on stock	Whether	Whether	In Principle Approval
		Not Applied	Exchanges	Intimated to	Intimated to	Pending for SE
		for Listing	(Specify Names)	CDSL	NSDL	(Specify Names)

There is no changes in the Share Capital in the quarter under consideration.

 18 Register of Members is updated (Yes/No)
 : Yes

 If not , updated upto which date
 . Not Applicable

 19 Reference of previous quarter with regards to excess dematerialised shares, if any
 : Not Applicable

 20 Has the Company resolved the matter
 : Not Applicable

 membership No: 20439

mentionedricepointal on 1970 and 1970 and 1970 and 1990 and 1991/A-1, Sathy Road, Ganapathy, Coimbatore 641 006 current quarter? IPnote reason way of Fax : 0422 - 2536673 E-mail : bkcacbe@gmail.com

Resi : "Shreekara" No. 9, Right House, Rajarajeshwari Estates, Mullai Nagar, Marudhamalai Road, Coimbatore 641 041, Phone : 0422 4512371

B. Krishnamoorthi B.Sc., F.C.A.

Chartered Accountant

21 Mention the total No. of requests, if any, confirmend after 21days and the total no. of requests pending beyond 21 days with the reasons for delay. Total No.of demat requests

Confirmed after 21 days Pending for more than 21 days

- 22 Name Telephone & Fax No.of the Compliance Officer of the Company
- 23 Name, Adderss, Telephone & Fax No, Regn No. of the Auditor

24 Appointment of Common Agency for Share : S.K.D.C Consultants Limited, registry work if yes (Name, Address, Phone & Surya 35, Mayflower Avenue Email) Behind Senthil Nagar,

Regn.No.20439 S.K.D.C Consultants Limited, Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641028 SEBI Regn . No. INR000000775 Phone No. 0422-4958995,2539835/ 2539836 Email : info@skdc-consultants.com Web : www.skdc-consultants.com Fax No.0422-2539837

Reasons

for delay NA

NA

25 Any other detail that the Auditor may like : Not Applicable to provide (e.g. BIFR Company, delisting from SE, Company its name, etc.)

Place : Coimbatore

B.KRISHNAMOORTHI, F.C.A. Ghartered Accountant Membership No: 20439

Verified and Certified

Date : 10,10.2023 Office : 'Kanapathy Towers' III Floor, No. 1391/A-1, Sathy Road, Ganapathy, Coimbatore 641 006 Phone : 0422 4039900 Fax : 0422 - 2536673 E-mail : bkcacbe@gmail.com

Resi : "Shreekara" No. 9, Right House, Rajarajeshwari Estates, Mullai Nagar, Marudhamalai Road, Coimbatore 641 041, Phone : 0422 4512371

:2:

: Nil

: Nil

: M. Ponraj,

No.of request No.of

Company Secretary Membership No. A29858

Fax No. 0422-2577929

: B.Krishnamoorthi, F.C.A.,

Chartered Accountant

Tel No.0422-4039900. Fax No.0422-2536673.

"Kanapathy Towers' 3rd Floor, No.1391 / A-1,Sathy Road, Ganapathy,Coimbatore-641006.

Shares

Tel. No.0422-2580981-82/4226222

Nil

Nil