

**GIRISH JAIN**

**K-153, Maker Tower,  
Cuffe Parade,  
Mumbai - 400 005.**

December 13, 2023

The General Manager (Market Operations),  
**BSE Limited,**  
Phiroz Jeejeeboy Towers,  
Dalal Street,  
Mumbai - 400 001

**Scrip Code: 530235**

**Sub: Disclosure under Regulation 29(3) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

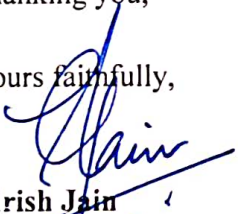
I, Girish Jain ('Promoter and Acquirer') hereby intimate that I have acquired 5000 (Five Thousand) Equity Shares of the KJMC Financial Services Limited (the 'Target Company') pursuant to Creeping Acquisition under Regulations 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I have therefore enclosed the relevant information as required to be intimated by the acquirer under the Regulations of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,

  
Girish Jain  
(Promoter and Acquirer)

Encl.: Disclosure under Regulation 29 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

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**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	KJMC Financial Services Limited		
Name(s)of the acquirer and Persons Acting in Concert (PAC) With the acquirer	Mr. Girish Jain		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s)of the Stock Exchange(s)where the shares of Target Company is Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	%w.r.t.total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	5,95,668	12.45%	12.45%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)			
c) Voting rights(VR)otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	5,95,668	12.45%	12.45%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	5000	0.10%	0.10%
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered /invoked/released by the acquirer			
e) Total (a+b+c+/-d)	5000	0.10%	0.10%

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<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	6,00,668	12.55%	12.55%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition	6,00,668	12.55%	12.55%
e) Total (a+b+c+d)			
Mode of acquisition/sale(e.g. open market/off-market/ public issue/rights issue/preferential allotment/inter-se transfer etc).	Open Market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, which ever is applicable	December 13, 2023		
Equity share capital/total voting capital of the TC before the said acquisition/ sale	47,85,740		
Equity share capital/total voting capital of the TC after the said acquisition/ sale	47,85,740		
Total diluted share/voting capital of the TC after the said acquisition	47,85,740		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



↓ **Girish Jain**  
**Promoter and Acquirer**  
Place: Mumbai  
Date: December 13, 2023