

SHEETALDIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:- sheetaldiamondslimited@gmail.com ☎:- +918850742246

Date: 9th February, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai – 400001

Script Code – 530525

Sub: Disclosure of Material Event – Allotment of 1, 41,666 Equity Shares and Compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Part B of Schedule III read with regulation 30 of SEBI (Listing And Obligation Disclosure Requirements) Regulation 2015, we would like to inform you that the preferential issue committee of the Company at its meeting held on 9th February, 2024 at 06:00 P.M. at the Registered office of the company situated at 23, floor 11, 3, Navjeevan society, dr. Dadasaheb Bhadkamkar Marg, Mumbai central, Mumbai- 4000 08, approved allotment of 1, 41,666 Equity Shares, on preferential basis to promoter and non-promoters at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating to Rs. 84,99,960 (Indian Rupees Eighty Four Lakhs Ninety- Nine Thousand Nine Hundred and Sixty Only).

The following are the details of the allotment of 1, 41,666 equity shares:

Sr. No	Name	Equity shares (Nos.)	Category
1.	Mr. Rajnishkumar Singh	1,25,000	Promoter
2.	Rutik Panchal	16,666	Non-Promoter
Total		1, 41,666	

The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are annexed hereto.

The meeting commenced at 6.00 p.m. and concluded at 06:30 p.m.

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

FOR SHEETAL DIAMONDS LIMITED

MR. VIJAY KUMAR CHOPRA

WHOLETIME DIRECTOR AND CHIEF FINANCIAL OFFICER

DIN: 10337012

PLACE: MUMBAI

SHEETALDIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:- sheetaldiamondslimited@gmail.com ☎:- +918850742246

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIRSEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 DATED JULY 13, 2023.

Sr. No.	Particulars	Details				
1	Type of securities issued	Equity Shares				
2	Type of issuance	Preferential Issue				
3	Total number of securities issued or the total amount for which the securities issued	1, 41,666 Equity Shares be allotted to promoter and non-promoter category at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating to Rs. 84,99,960 (Indian Rupees Eighty Four Lakhs Ninety-Nine Thousand Nine Hundred and Sixty Only).				
4	Names of the investors	<table border="1"><tr><td>1</td><td>Mr. Rajnishkumar Singh</td></tr><tr><td>2</td><td>Rutik Panchal</td></tr></table>	1	Mr. Rajnishkumar Singh	2	Rutik Panchal
1	Mr. Rajnishkumar Singh					
2	Rutik Panchal					
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Allotted 1, 41,666 Equity Shares at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share each to 2 investors belonging to promoter and non-promoter category.</p> <p>The Post Allotment paid-up share capital of the Company is 12,17,81,795/- (Indian Rupees Twelve Crores Seventeen Lakhs Eighty-One Thousand Seven hundred Ninety-five Only) divided into 2,43,56,359 Equity shares having face value of Re. 5/- each fully paid up.</p>				
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA				

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

FOR SHEETAL DIAMONDS LIMITED

MR. VIJAY KUMAR CHOPRA
EXECUTIVE DIRECTOR AND CHIEF FINANCIAL OFFICER
DIN: 10337012
PLACE: MUMBAI