

Date: 24/04/2024

**BSE Limited** 

Department of Corporate Services 25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001

Scrip Code: 532402 ISIN: INE718B01017

Subject: Non-applicability of SEBI Circular-SEBI/HO/DDHS/CIRIP/2018/144 dated November 26, 2018 with respect to fund issuance of debt securities by Large Entities

Dear Sir/Ma'am,

This is with reference to the SEBI Circular - SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of fund issuance of debt securities by Large Entities and disclosures and compliances thereof by such Large Corporate (LC), we would like to inform you that our Company i.e. USG Tech Solutions Limited is not a 'Large Corporate' (LC) as per the framework provided in the aforesaid Circular.

Kindly take the above information in your records.

Thanking you Yours Faithfully,

For USG TECH SOLUTIONS LIMITED

VIKRAM

Vikram Director

DIN: 08028029

Manish Kumar

Chief financial Officer

PAN: AOGPK1199G