

CA Sunit Jagdishchandra Shah  
Resolution Professional – Shree Rajeshwaranand Paper Mills Limited  
801-802-8<sup>th</sup> floor, Abhijeet-1, Mithakali Six Roads,  
Navrangpura, Ahmedabad-380009  
Email Id: [jp.srpml@gmail.com](mailto:jp.srpml@gmail.com)  
Contact no.: +91-9825562442

**DATE: 02/11/2023**

**To,**  
**THE LISTING DEPARTMENT**  
**BSE LIMITED**  
PHIROZE JEEJEEBHOY TOWER,  
DALAL STREET, FORT  
MUMBAI - 400 001.  
E-mail - [bsesme.info@bseindia.com](mailto:bsesme.info@bseindia.com)

**BSE SCRIP CODE: 516086**

**Subject:** Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III – Outcome of Nineteenth meeting of the Committee of Creditors of **SHREE RAJESHWARANAND PAPER MILLS LIMITED** (Company undergoing Corporate Insolvency Resolution Process)

**Reference:** Intimation regarding Notice of Nineteenth meeting of Committee of Creditors of **SHREE RAJESHWARANAND PAPER MILLS LIMITED** (Company undergoing Corporate Insolvency Resolution Process) dated 30<sup>th</sup> October, 2023.

Dear Sir / Madam,

With reference to the intimation dated 30<sup>th</sup> October, 2023 regarding Notice of Nineteenth meeting of Committee of Creditors of **SHREE RAJESHWARANAND PAPER MILLS LIMITED** (Company undergoing Corporate Insolvency Resolution Process) and in furtherance to the Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed in the Nineteenth meeting of the Committee of Creditors (COC) held on Wednesday, 1<sup>st</sup> November, 2023 at 11:00 A.M. at 801-802-8<sup>th</sup> floor, Abhijeet-1, Mithakali Six Roads, Navrangpura, Ahmedabad-380009 or through video conference.

CA Sunit Jagdishchandra Shah  
 Resolution Professional – Shree Rajeshwaranand Paper Mills Limited  
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ITEM	PARTICULAR/AGENDA ITEMS	OUTCOMES
<b>A. LIST OF THE MATTERS DISCUSSED/NOTED</b>		
1.	Approval of Annulment of the Current Process of Resolution by COC Members as per Clause 3.2.1 of RFRP dated 03rd April, 2023	Noted by the COC members
2.	Approval for republication of Expression of Interest (Form G)	Noted by the COC members
3.	Approval of Minimum eligibility criteria for potential Resolution Applicants	Noted by the COC members
4.	To discuss about Resolution Plan of Mercury Terra Firm and decide on the date and initiation of the Evoting for the Approval of Resolution Plans.	Noted by the COC members

<b>B. List of the issues to be voted after discussions</b>				
DESCRIPTION OF RESOLUTION	AGREE	DISAGREE	NOT PRESENT AND ABSTAIN FROM VOTING	TOTAL
Approval of Annulment of the Current Process of Resolution by COC Members as per Clause 3.2.1 of REFP dated 03rd April, 2023	<b>68.56</b>	0	<b>31.44</b>	100
Approval for republication of Expression of Interest (Form G)	<b>68.56</b>	0	<b>31.44</b>	100
Approval of Minimum eligibility criteria for potential Resolution Applicants	<b>68.56</b>	0	<b>31.44</b>	100

(NOTE: E-Voting Start Date & Time : 1<sup>st</sup> November, 2023, 04:00 P.M., Wednesday  
 E-Voting Ending Date & Time: 2<sup>nd</sup> November, 2023, 04:30 P.M., Thursday)

Kindly take the information on your record.

**SUNIT SHAH** Digitally signed by SUNIT SHAH  
 Date: 2023.11.02 18:19:29  
 +05'30'

**CA Sunit Jagdishchandra Shah**  
**Resolution professional**  
**Shree Rajeshwaranand Paper Mills Limited**  
**IP Registration No- IBBI/IPA-001/IP-P00471/2017-18/10814**  
**AFA number: AA1/10814/02/041223/105016**  
**AFA valid up to: 04/12/2023**