

Date: February 27, 2024

Ref: SPFSL/BSE/SEC/2023-24/69

BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
MUMBAI - 400001

Dear Sir,

Scrip Code – 540168

Sub: Intimation regarding Board Meeting

Pursuant to Regulation 29(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby inform that a Meeting of the Board of Directors of the Company will be held on Monday, March 4, 2024 at 10:00 a.m. at the Corporate Office of the Company inter alia, to consider the following business:

1. To confirm and approve the minutes of the previous Board Meeting dated 17th February 2024.
2. To consider and approve the allotment of secured, unrated, unlisted, Non-convertible Debentures (NCDs) on Private Placement Basis.
3. To consider the proposal for issuance of equity shares by way of Preferential Allotment in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Companies Act, 2013, as amended, subject to such regulatory/ statutory approvals as may be required.
4. To consider and approve the notice for passing of resolution through Extra Ordinary General Meeting along with explanatory statement and calendar of events for EGM.
5. To consider and approve the appointment of scrutinizer to conduct the e-voting process for the Extra Ordinary General Meeting in fair and transparent manner.
6. To consider and approve the appointment of M/s Central Depository Services (India) Limited (CDSL) service provider for extending the facility for the Remote e voting to the Shareholders and to conduct the voting process in fair and transparent manner.
7. Review of Business Operations & Prospects of the Company.
8. Any other business with the permission of the chair arising out of the above business.

We request you to take the above on record.

Thanking you,
For Supra Pacific Financial Services Limited

Leena Yezhuvath
Company Secretary & Compliance Officer