

REF: No. ABCL/SD/MUM/2023-24/MARCH/08

14 March 2024

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street. Mumbai 400 001

Scrip Code: 540691 Scrip ID: ABCAPITAL

Dear Sir/ Madam,

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 **Symbol: ABCAPITAL**

Sub: Transcript of the Analyst/Institutional Investor Call

In continuation of our letters dated 11 March 2024 and pursuant to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the transcript of the Conference Call held on 11 March 2024, to discuss the proposed amalgamation of Aditya Birla Finance Limited with Aditya Birla Capital Limited, has been made available on the Company's website at https://www.adityabirlacapital.com/investor-relations/announcements-and-updates

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited

Amber Gupta Company Secretary & Compliance Officer

Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept., P.O. Box 165, L-2011 Luxembourg, Grand Duchy of Luxembourg

Citi Bank N.A.

Depositary Receipt Services 388 Greenwich Street 14th Floor, New York, NY 10013

Citi Bank N.A.

Custodial Services FIFC, 11th Floor, C-54 & 55, G Block Bandra Kurla Complex Bandra (East), Mumbai 400 051

Listing Agent

Banque Internationale à Luxembourg SA 69 route d'Esch L - 2953 Luxembourg Grand Duchy of Luxembourg

CIN L67120GJ2007PLC058890