



January 25, 2024

To,

The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code : 532613

To,

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai-400 051.

Trading Symbol : "VIPCLOTHNG"

Dear Sir/Madam,


**Sub: - Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI
(Depositories and Participants) Regulations, 2018.**

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we have enclosed herewith the Reconciliation of Share Capital Audit Report issued by the Practising Company Secretary for the quarter ended December 31, 2023

Requested you to kindly consider the same on your record.

Thanking you.

Yours faithfully,
For **VIP Clothing Limited**


ARCHANA MUNGUNTI
Company Secretary
A-31071



VIP Clothing Ltd.

(Formerly known as Maxwell Industries Ltd.)

Registered Office: C-6, Street No. 22, MIDC,
Andheri (E), Mumbai - 400 093. India.

CIN : L18101MH1991PLC059804

T: +91 (22) 28257624 /27/33

F: +91 (22) 28371023

Export Div. T: +91 (22) 28256788

F: +91 (22) 28371024

E : info@viporg.com
W: www.vipclothing.in

Office: 26, Orchid Plaza, Behind SBI., R. T. Road, Dahisar (East), Mumbai – 400068;
Tel: 022-28978414 / 28483441; Email: rsmp.pcs@gmail.com

To,
The Board of Directors,
VIP CLOTHING LIMITED,
C-6, Road no. 22, MIDC Marol,
Andheri East Mumbai – 400093, Maharashtra

RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Quarter Ended	December 31, 2023					
2.	ISIN	Equity: INE450G01024					
3.	Face Value	Equity: Rs. 2/- per share					
4.	Name of the Company	VIP CLOTHING LIMITED					
5.	Registered Office Address	C-6, Road no. 22, MIDC Marol, Andheri East Mumbai – 400093, Maharashtra					
6.	Correspondence Address	- Same as above -					
7.	Telephone & Fax No.	Tel # 022-40209000					
8.	E-Mail Address	investor.relations@viporg.com					
9.	Name of the Stock Exchange where the Company's Securities are Listed	BSE Limited National Stock Exchange of India Limited					
10.	Issued Equity Capital:	<table border="1"> <thead> <tr> <th>No. of Equity Shares</th> <th>Total issued Capital</th> </tr> </thead> <tbody> <tr> <td>8,25,96,519</td> <td>100%</td> </tr> </tbody> </table>		No. of Equity Shares	Total issued Capital	8,25,96,519	100%
No. of Equity Shares	Total issued Capital						
8,25,96,519	100%						
11.	Listed Capital (Exchange wise)	<table border="1"> <tbody> <tr> <td>i). BSE Limited</td> <td>Equity shares: 8,25,96,519</td> </tr> <tr> <td>ii). National Stock Exchange of India Limited</td> <td>Equity shares: 8,25,96,519</td> </tr> </tbody> </table>		i). BSE Limited	Equity shares: 8,25,96,519	ii). National Stock Exchange of India Limited	Equity shares: 8,25,96,519
i). BSE Limited	Equity shares: 8,25,96,519						
ii). National Stock Exchange of India Limited	Equity shares: 8,25,96,519						
12.	Held in Dematerialized form in NSDL	5,22,75,419	63.29%				
13.	Held in Dematerialized form in CDSL	2,95,62,129	35.79%				
14.	Physical	7,58,971	0.92%				

15.	Total No. of Equity Share (12+13+14)	8,25,96,519	100.00%
16.	Reasons for difference, If any between (10&11), (10&15), (11&15)	Not applicable	
17.	Certifying the details of Changes in Share Capital during the Quarter under consideration as per table below:		
	Particulars***	No. of shares	Applied/ Not Applied for listing
			Listed in stock Exchanges (specify names)
			Whether intimated to CDSL
			Whether intimated to NSDL
			In-prin. Approval Pending for SE (specify names)
	Not applicable		
	***Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (To specify)		
18.	Register of members is updated (YES/NO). If not, updated, upto which date.	YES	
19.	Reference of Previous Quarter with regard to Excess Dematerialised Share, if any	Not applicable	
20.	Has the Company resolved the matter mentioned in point No.19 above in the Current Quarter? If No, Reason Why?	Not applicable	
21.	Mention the total number of request, if any, confirmed after 21 days and the total number of requests pending beyond 21 Days, with reason for delay		
	<i>Total number of Demat Request</i>	<i>No. of Requests</i>	<i>No. of Shares</i>
	<i>Reasons for Delay</i>		
	a) Confirmed after 21 days	Nil	Nil
	b) Pending for more than 21 days	Nil	Nil
22.	Name, Telephone & Fax number of the Compliance Officer of the Company	Mrs. Archana Mungunti Tel # 022-28257624/27	
23.	Name, Address, Telephone number, Fax number and registration number of Auditor	RS & MP Associates, Company Secretaries Unique code No.: P2017MH061400 26, Orchid Plaza, Behind SBI., R. T. Road, Dahisar (East), Mumbai – 400068, Maharashtra	



		<p>Email: rsmp.pcs@gmail.com</p> <p>Mr. Rakesh Sanghani, Partner FCS: 7647 COP: 6302 Tel: 022-28978414 Email: rakesh@csrakeshsanghani.com</p>
24.	Appointment of Common agency for Share Registry Work (If Yes, Name & Address)	<p>Link Intime India Private Limited</p> <p>C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai – 400083, Maharashtra Tel: 022-49186000 Fax: 022-49186060</p>
25.	Any other details that the auditor may like to provide (e.g. BIFR, Company delisting from SE etc.)	<p>i). The Company vide Special Resolution passed by the Members through Postal Ballot on January 10, 2023, approved issuance upto 1,01,50,000 (One Crore One Lac Fifty Thousand) Warrants each convertible into, or exchange for, one Equity share of the Company within 18 (Eighteen) months in accordance with the applicable law at a price of Rs. 44.50/- (Rupees Forty-Four and paise Fifty Only) each (including premium of Rs. 42.50/-) per warrants payable in Cash on Preferential Basis to Specified Promoter(s) of the company and certain identified non-promoter persons.</p> <p>ii). Company have received in-principle approval from BSE Limited dated January 16, 2023 and National Stock Exchange of India Limited dated January 16, 2023 for issue of 1,01,50,000 (One Crore One Lac Fifty Thousand) Warrants each convertible into, or exchange for, one equity share of the Company within 18 (Eighteen) months in accordance with the applicable law at a price of Rs. 44.50/- (Rupees Forty-Four and paise Fifty Only) each to be allotted on conversion of warrants issued under preferential basis.</p>



		<p>iii). Board of Directors has approved through circular resolution dated January 25, 2023 the issue and allotment of 1,01,50,000 (One Crore One Lac Fifty Thousand) Warrants each convertible into, or exchange for, one equity share of the Company within 18 (Eighteen) months in accordance with the applicable law at a price of Rs. 44.50/- (Rupees Forty-Four and paise Fifty Only) each (including premium of Rs. 42.50/-) per warrants payable in Cash on Preferential Basis to Specified Promoter(s) of the company and certain identified non-promoter persons.</p>
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For RS & MP Associates, Company Secretaries,

Unique code No.: P2017MH061400,

PR: 1773/2022



Rakesh Sanghani, Partner

FCS: 7647 C.P. No.: 6302

UDIN: F007647E003303051

Date: January 25, 2024

Place: Mumbai



M/S. RS & MP ASSOCIATES

PARTNER