## **MEDICAMEN Biotech Limited**



Regd. & Corp. Office: 1506, Chiranjiv Tower, 43, Nehru Place, New Delhi - 110019 (INDIA) Tel.: 011 - 47589500-51 (50 Lines), E-mail: info@medicamen.com Web: www.medicamen.com CIN No.: L74899DL1993PLC056594

Date: 23.03.2024

MBL/SAST/2023-24

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Scrip code: 531146 Symbol: MEDICAMEQ

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011.

Dear Sir,

Find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received by us from M/s Shivalik Rasayan Limited for purchase of 2,00,000 equity shares.

Kindly acknowledge the receipt.

Thanking You.

Yours Faithfully
For Medicamen Biotech Limited

Parul Choudhary Company Secretary ACS: 44157

Encl: As above.

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	3.6.11		
Traine of the Target Company (TC)	Medicamen Biotech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)	M/s Shivalik Rasayan Limited		
with the acquirer	111/3 OHIVAIR R	asayan Liinted	
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are	The BSE Limited		
Listed			
Details of the acquisition/disposal as follows	Number	% w.r.t. total	% w.r.t. total
		share/voting	diluted
		capital	share/voting
		wherever	capital of the
Before the acquisition under consideration, holding of		applicable(*)	TC(**)
acquirer along with PACs of:			
a) Shares carrying voting rights	5266095	41.42%	41 420/
b) Shares in the nature of encumbrance (pledge/lien/non-	3200075	71.72/0	41.42%
disposal undertaking/others)	_	_	_
c) Voting rights (VR) otherwise than by shares			_
d) Warrants/convertible securities/any other instrument	-	-	
that entitles the acquirer to receive shares carrying voting			-
rights in the TC (specify holding in each category) e) Total (a+b+c+d)			
(a + b + c + d)	5266095	41.42%	41.42%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ <del>sold</del>	2,00,000	1 570/	4.550/
b) VRs acquired/ sold otherwise than by shares	2,00,000	1.57%	1.57%
c) Warrants/convertible securities/any other instrument		-	-
that entitles the acquirer to receive shares carrying voting			
rights in the TC (specify holding in each category)	-	_	_
acquired/sold d) Shares encumbered /invoked/released by the acquirer			
d) Shares encumbered /invoked/released by the acquirer e) Total (a+b+c+d)	-	-	-
5) 20th (1.15) (1.1d)	2,00,000	1.57%	1.57%
After the acquisition/sale, holding along with PACs of:			
a) Shares asserting it is			
<ul><li>a) Shares carrying voting rights</li><li>b) Shares encumbered with the acquirer</li></ul>	5466095	42.99%	42.99%
c) VRs otherwise than by shares	-	-	
d) Warrants/convertible securities/any other instrument	-	-	-
that entitles the acquirer to receive shares carrying voting			-
rights in the TC (specify holding in each category) after	-	-	
acquisition/sale			-
e) Total $(a+b+c+d)$	5466095	42.99%	42.000/
Mode of an initial to the second of the seco		72.77/0	42.99%
Mode of acquisition/sale (e.g. open market/ off Market/ public		Open Market	
issue/rights issue/preferential allotment/inter-se transfer, etc.)  Date of Acquisition / sale of shares /VP		1	
Date of Acquisition / sale of shares/VR or date of receipt of	TIK Ra	22.03.20	24 to 22.03.2024
	100	1010	

intimation of allotment of shares, whichever is applicable	
Equity share capital/ total voting capital of the TC before the said acquisition/sale	Rs. 127146000/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 127146000/-
Total diluted share / voting capital of the TC after the said acquisition/sale	Rs. 127146000/-

- (\*) Total share capital/voting capital taken as per the latest filing done by the company to the stock exchange (Total Share Capital is 12714600 Equity Shares of Rs. 10/- each aggregating to Rs. 12,71,46,000/-)
- (\*\*) Diluted Share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity of the TC.

For Shivalik Rasayan Limited

Ashwani Kumar Sharma Director

Place: 23.03.2024 Date: Delhi