

Date: April 03, 2024
SE/2024-25/03

To,

The General Manager The Corporate Relation Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 534804	The National Stock Exchange of India Ltd. Listing Department Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051 Scrip Code: CARERATING
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Dear Sir/Madam,

Sub: Compliance Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed herewith the certificate under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 by A. K. Jain & Company, Practising Company Secretary for the financial year ended March 31, 2024.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For CARE Ratings Limited

Nehal Shah
Company Secretary & Compliance Officer

Encl : As above

CARE Ratings Limited

4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022.
Phone: +91-22-6754 3456 • Email: care@careedge.in • www.careedge.in

The Board of Directors
CARE Ratings Limited
04th Floor, Godrej Coliseum
Somaiya Hospital Road,
Off Eastern Express Highway,
Sion (East), Mumbai - 400022

Dear Sirs,

**COMPLIANCE CERTIFICATE IN TERMS OF REGULATION 40 (9) OF THE SEBI
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS
REGULATIONS, 2015)**

We have examined all relevant books, registers, forms, documents and papers of **CARE Ratings Limited** (the Company) maintained by **KFin Technologies Limited** the Registrar and Share Transfer Agent (RTA), pertaining to transfer of equity shares of the Company for the financial year ended 31st March, 2024 for the purpose of issuing certificate as per Regulation 40 (9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company/ RTA, we hereby certify that the Company/ RTA during the year ended 31st March, 2024:

- A) has not received any share certificate(s) relating to the transfer of shares, sub-division, consolidation, renewal or exchange.
- B) has not received any request for issue of duplicate share.

Place: Mumbai
Date: 03rd April, 2024



For A.K. Jain & Co.
Company Secretaries

A handwritten signature in blue ink, appearing to read "Ashish Kumar Jain".

Ashish Kumar Jain
Proprietor

Peer Review Certificate No.1485/2021
M. No.: 6058 C.P. No.: 6124
UDIN: F006058F000019533