

2nd Floor, A Wing, Fortune Avirahi, Jain Derasar Lane, Borivali (W), Mumbai - 400 092 Tel.: +91-22-5070 5050

CIN No.: U24299MH2022PTC380276

Date: February 06, 2024

To, **BSE Limited,**P.J. Towers, Dalal Street,
Mumbai – 400001,
Maharashtra, India

and **Daikaffil Chemicals India Limited** E-4, MIDC, Tarapur, Boisar, Thane – 401506, Maharashtra, India.

Dear Sir/Madam,

Sub: Intimation for acquisition of 12.50% equity and voting share capital of Daikaffil Chemicals India Limited ("Target Company") on February 05, 2024 by Mikusu India Private Limited ("Acquirer"), pursuant to the Share Purchase Agreement dated November 8, 2023.

Ref: Disclosure pursuant to Regulation 18(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations").

In furtherance to our earlier intimation dated January 24, 2024, in connection with the open offer for acquisition of equity shares of Daikaffil Chemicals India Limited, we would like to inform you that we, Mikusu India Private Limited, have acquired <u>749,700</u> equity shares (i.e <u>12.50%</u> of the equity and voting share capital) of Daikaffil Chemicals India Limited from the party mentioned in Annexure A on February 05, 2024, pursuant to the Share Purchase Agreement dated November 8, 2023.

In view of the above, please find enclosed the disclosure under Regulation 18(6) of the SEBI (SAST) Regulations.

Thanking you,

Yours faithfully, For Mikusu India Private Limited

Raghuram K Shetty, Director DIN:00038703

Encl: As above

CC:

Emkay Global Financial Services Limited The Ruby, 7th Floor, Senapati Bapat Marg, Dadar West, Mumbai -400028, Maharashtra



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Annexure A

Disclosure by acquirer for shares/voting rights acquired during the offer period under Regulation 18(6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

i.	Name of the Target Company (TC)	Daikaffil Chemicals India Limited		
ii.	Name of the Acquirer	Mikusu India Private Limited		
iii.	Name of the person acting in concert	Heranba Industries Limited		
	(PAC)			
iv.	Name of the persons/entities who	Mikusu India Private Limited		
	acquired shares in the TC			
v.	Whether disclosure about the	Yes		
	persons/entities stated at (iv) was given in			
	the detailed public announcement as			
	either Acquirer or Persons acting in			
	concert with the Acquirer. (Yes/No)			
	If no, provide:	Not applicable		
	a. Reasons for non-disclosure			
	b. Relationship of the entity with			
	the Acquirer/PAC			

Details of acquisition

			<u> </u>				
Number shares/rights acquired	voting	Date of Acquisition	Mode of Acquisition	Persons from whom shares/voting rights acquired	Purchase price per share	Shareholdin who acquire (% w.r.t. tot capital/votin the Target C Before acquisition	ed the shares al share ag capital of
749,700		February 05, 2024	Off-Market Acquisition, pursuant to Share Purchase Agreement dated November 8, 2023.	C C M (Luxembourg) S A (Liquidator of HGE Chemicals SA)	24/-	21,59,019 (Twenty One Lakhs Fifty Nine Thousand and Nineteen) constituting 35.98% of the equity and voting share capital of the Target Company	29,08,719 (Twenty Nine Lakhs Eight Thousand Seven Hundred and Nineteen) constituting 48.48% of the equity and voting share capital of the Target Company

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Total shareholding of acquirer and PACs before the acquisition	21,59,019 (Twenty One		
(number as well as % of total share capital of TC)	Lakhs Fifty Nine		
	Thousand and Nineteen)		
	constituting 35.98% of		
	the equity and voting		
	share capital of the Target		
	Company		
Total shareholding of acquirer and PACs after the acquisition	29,08,719 (Twenty Nine		
(number as well as % of total share capital of TC)	Lakhs Eight Thousand		
	Seven Hundred and		
	Nineteen) constituting		
	48.48% of the equity and		
	voting share capital of the		
	Target Company		

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Yours faithfully, For Mikusu India Private Limited

Raghuram K Shetty, Director DIN:00038703

Place: Mumbai

Date: February 06, 2024