

Format for disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Genpharmasec Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sneha Sadhwani-Acquirer Rajesh Mirchumal Sadhwani-PAC		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights Sneha Sadhwani	9,30,01,000	33.59	33.59
Rajesh Mirchumal Sadhwani	7,30,00,000	26.37	26.37
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	16,60,01,000	59.96	59.96
Details of acquisition			
a) Shares carrying voting rights acquired/sold	0	0	0
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	0	0	0
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights Sneha Sadhwani	9,30,01,000	16.80	16.80
Rajesh Mirchumal Sadhwani	7,30,00,000	13.18	13.18
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	16,60,01,000	29.98	29.98
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	The Company has on 21-02-2024 made allotment of 27,68,59,850 Equity Shares of Re. 1/- each.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Not Applicable		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 27,68,59,850/- divided in to 27,68,59,850 Equity Shares of Re. 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 55,37,19,700/- divided in to 55,37,19,700 Equity Shares of Re. 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 55,37,19,700/- divided in to 55,37,19,700 Equity Shares of Re. 1/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and behalf of Acquirer & PAC



Rajesh Mirchumal Sadhwani