TCPL
packaging limited

7th March 2024

The Bombay Stock Exchange Ltd   The National Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,   Exchange Plaza, Plot No. C/1, G Block
Dalal Street,   Bandra Kurla Complex,
Mumbai 400 001   Bandra East, Mumbai 400 051
Security Code:-523301   Trading Symbol:- TCPLPACK

Dear Sirs,

Re:-Proceedings of the Meeting of Unsecured Creditors of TCPL Packaging Limited convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Bench at Mumbai ('NCLT')

Further to our letter dated 5th February 2024, we wish to inform you that, the meeting of Unsecured Creditors of TCPL Packaging Limited was held today i.e. Thursday, 7th March 2024 at 4:30 P.M. at Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai 400 013, for the purpose of considering, the Scheme of Amalgamation amongst TCPL Innofilms Private Limited, ("wholly owned subsidiary Company") and TCPL Packaging Limited ("Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of Companies Act, 2013, read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

In the said connection, attached is the summary of the proceedings of said Meeting of unsecured creditors. This is for your kind information and record.

Thanking You

For **TCPL Packaging Limited**

Compliance Officer

Summary of the proceedings of the meeting of Unsecured Creditors of the Company held on Thursday, 7th March, 2024, pursuant to the order of Hon'ble National Company Law Tribunal, Bench at Mumbai

Pursuant to the order of Hon'ble National Company Law Tribunal, Bench at Mumbai ("Tribunal" or "NCLT") dated 15th January, 2024, meeting of the Unsecured Creditors of the Company was held today i.e. Thursday, 7th March, 2024 which commenced at 4:30 P.M. at Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai 400 013 ("Meeting").

Mr. Sudhir Merchant, who was appointed as Chairperson of the Meeting by the aforesaid order of NCLT, chaired the Meeting ("Chairperson").

The Chairperson welcomed all the Unsecured Creditors of the Company, their representatives and other invitees to the meeting. Before the commencement of the Meeting, he informed the following at the Meeting:

- The Company has also provided voting through ballot paper at the venue of the Meeting.

- The Unsecured Creditors who are attending the meeting were entitled to vote during this meeting through ballot paper.

- The Register of Proxies and other documents as mentioned in the Notice dated 5th February 2024 were kept near the registration counter and were available for inspection by the Unsecured Creditors, till the conclusion of the said meeting.

- He also informed that the NCLT vide its order dated 15th January, 2024 has appointed Mr. Vijay Mishra, Practicing Company Secretary as the Scrutinizer for the Meeting.

As there was requisite quorum present, the Chairperson called the meeting to order and with the concurrence of all the Creditors present informed that the notice convening the meeting was sent by permitted modes in a timely manner, to all the Unsecured Creditors, as directed by the Hon'ble NCLT.

With the consent of the Unsecured Creditors, the same was taken as read and understood.

The Chairperson further briefed the Unsecured Creditors on the background and enumerated the salient features of the Scheme of Amalgamation amongst TCPL Innofilms Private Limited, ("wholly owned subsidiary Company") and TCPL Packaging Limited ("Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of Companies Act, 2013, read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016. ("Scheme").

Thereafter, Chairperson invited the Unsecured Creditors to raise their queries / questions on the proposed Scheme, one by one by stating their name before commencing their queries / questions for record purpose.

Since no question were raised by the creditors, the Chairperson then briefed on the process of voting through the circulated ballot papers and informed that the ballot box has been placed at the venue of the Meeting for collection of ballot papers casted. Further, he also briefed that the ballot box is empty and secured by lock, which was displayed to the Creditors by the Scrutinizer.

He further announced the voting at the venue to be open and requested the Scrutinizer for the orderly conduct of the voting through Ballot Paper at the Meeting on the following business:

"Approval of the Scheme of Amalgamation amongst TCPL Innofilms Private Limited, ("wholly owned subsidiary Company") and TCPL Packaging Limited ("Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of Companies Act, 2013, read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

He then informed the Unsecured Creditors that, the Scrutinizer, Mr. Vijay Mishra, shall count the votes cast by the Unsecured Creditors at the meeting and submit his report on such votes cast to him or any person authorized by him.

He then authorized Mr. Harish Anchan, Company Secretary and Compliance Officer, to submit the Scrutinizer's Report and declare the voting results, to the stock exchanges where the shares of the Company are listed within 48 hours and the same will be available on the website of the Company.

The Meeting concluded at 5.10 P.M. (IST) with vote of thanks.

For **TCPL Packaging Limited**

Compliance Officer

Encl. As above