



Date: 9th January, 2024

To
Corporate Finance Department
Department of Corporate Services
BSE Limited
P J Tower
Dalal Street
Mumbai-400001

Scrip Code: IIL | 531889

Dear Sir/Madam,

Sub.: Outcome of the Board Meeting

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We hereby inform that the Board of Directors of the Company at its meeting held today i.e Tuesday, 9th January, 2024 has, inter alia, considered and approved the following items:

1. Allotment of Convertible Warrants

Pursuant to receipt of approval of shareholders of the company in Extra Ordinary General Meeting held on 20th December, 2023 and after receipt of in-principle approval from BSE Limited ("BSE") vide letter no. LOD/PREF/DA/FIP/1015/2023-24 dated 26th December, 2023, the Board of Directors of the Company in their meeting held today has made following allotment, in accordance with SEBI (ICDR) Regulations, 2018 and applicable rules.

Allotment of 20,50,000 (Twenty Lakhs Fifty Thousand Only) convertible warrants at a price of Rs. 366/- (Rupees Three Hundred Sixty Six Only) per warrant, including a premium of Rs. 356/- (Rupees Three Hundred Fifty Six Only) per warrant, convertible into equivalent number of equity shares of face value Rs. 10/- (Rupees Ten) each ranking pari-passu with existing equity shares of the Company, in respect of which 25% of the total consideration payable against each warrant(s) has been received from the respective allottees in compliance with the applicable provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and amendment thereof, on the following promoter and non-promoter on preferential basis:-





INTEGRATED INDUSTRIES LIMITED

CIN-L10719DL1995PLC277176

Formerly known as Integrated Technologies Limited

Sr. No.	Name of Allottee	Number of Convertible Warrants allotted	Category
1	Mr. Manan Garg	550000	Promoter
2	M/s Primus Overseas (P) Limited	1500000	Non-Promoter
	Total	20,50,000	

The above Warrants entitle the allottee to exercise an option to convert and get allotted one Equity Share of face value of Rs. 10/- (Rupees Ten Only) each fully paid up against each Warrant within 18 months from the date of allotment on payment of the remaining 75% of the issue price.

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each warrants shall be allotted on receipt of balance 75% of the issue price for each Warrant and the same shall be allotted within a period of eighteen months (18 months) from the date of allotment of warrants.

Pursuant to above allotment of warrants, there shall not be any change in the capital structure of the company presently.

These are also being uploaded on the Company's website at www.integratedindustries.in.

Meeting of the Board of Directors commenced at 10.30 am and concluded at 11.00 am.

You are requested to kindly take the above information on records.

Thanking you,

Yours Faithfully,

For and on behalf of the Board of Directors
Integrated Industries Limited
(Formerly known as Integrated Technologies Limited)



Priyanka
(Company Secretary & Compliance Officer)

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PRIYANKA
Date: 2024.01.09
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Registered Office: 288, Basement, AGCR Enclave Delhi - 110092, India.

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