

Date: 16.12.2023

To,
The General Manager,
Listing Department,
BSE Limited,
Floor -25, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

Sub: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 We wish to inform you that, M/S SOMERSET INDUS HEALTHCARE FUND II and M/S SOMERSET INDUS HEALTHCARE INDIA FUND have invested (2nd tranche) Rs. 25,00,00,000/- (Rupees Twenty Five Crore Only) in our Subsidiary Company M/S Natural Biogenex Private Limited, at a pre money valuation of Rs. 250 crores.

The Board of M/S Natural Biogenex Private Limited (Subsidiary) in their meeting held today i.e. 16.12.2023 have considered and approved Allotment of 13,94,881 Cumulative Compulsorily Convertible Preference Shares (CCPS) of Rs. 70/- each at Rs. 112.50 per shares (including premium of Rs. 42.50/-) to M/S SOMERSET INDUS HEALTHCARE FUND II and 8,27,342 Cumulative Compulsorily Convertible Preference Shares (CCPS) of Rs. 70/- each at Rs. 112.50 per shares (including premium of Rs. 42.50/-) to M/S SOMERSET INDUS HEALTHCARE INDIA FUND.

The Shareholding Pattern of Natural Biogenex Private Limited (Subsidiary), post conversion of above CCPS considering maximum dilution will be as follows:

| | Number of equity shares | % |
|--------------------------------------|-------------------------|------------|
| Natural Capsules Limited | 2,00,00,000 | 64.27 |
| Other Investors | 22,21,876 | 7.14 |
| Somerset Indus Healthcare Fund II | 55,85,810 | 17.95 |
| Somerset Indus Healthcare India Fund | 33,11,032 | 10.64 |
| Total | 3,11,18,718 | 100 |

You are requested to kindly take the same on record and disseminate.

Thanking You.

Yours Faithfully,

For Natural Capsules Limited

Shilpa Burman
Company Secretary & Compliance Officer

