

February 14, 2024

To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalal Street, Mumbai -400 001, India

NSE Symbol: SKIL

BSE Security Code: 539861

<u>Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure</u> <u>Requirements) Regulations, 2015</u>

Ref.: Our earlier Disclosure dated February 02, 2024 and February 12, 2024

Dear Sir/Madam,

Further to the disclosure made on February 02, 2024 and February 12, 2024, it is intimated that the Hon'ble National Company Law Appellate Tribunal, on appeal filed by Mr. Bhavesh Gandhi challenging the order passed by Hon'ble National Company Law Tribunal on February 01, 2024, has granted stay on constitution of Committee of Creditors subject to the condition stipulated in the said order, copy of which is enclosed.

Request you to take the same on your records.

Thanking you,

Yours faithfully,

For SKIL Infrastructure Limited

NOU

Nilesh Mehta Company Secretary

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NATIONAL COMPANY LAW APPELLATE TRIBUNAL PRINCIPAL BENCH, NEW DELHI

Company Appeal (AT) (Ins.) No. 244 of 2024

IN THE MATTER OF:

Bhavesh Gandhi

....Appellant

Vs.

Amluckie Investment Company Ltd.

....Respondent

Present:

For Appellant:

For Respondent:

Mr. Abhijeet Sinha, Sr. Advocate with Ms. Rhea Verma and Mr. Rahul Jain, Advocates. Mr. Sandeep Bajaj, Mr. Devansh Jain, Ms. Vasudha Chadha, Advocates for R-1.

ORDER (Hybrid Mode)

12.02.2024: Learned Counsel for the appellant submits that he is ready to deposit the balance amount of the principal, within three days. Let him deposit the said amount before the Registrar, NCLAT in a fixed deposit receipt.

List this appeal on **21.02.2024**.

In the meantime, Committee of Creditors shall not be constituted subject to the deposit.

[Justice Ashok Bhushan] Chairperson

[Mr. Barun Mitra] Member (Technical)

[Mr. Arun Baroka] Member (Technical)

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