

CIN:L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA Phone (91-261) 2328902·E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date: 05.04.2024

To, To,

BSE Limited National Stock Exchange of India Ltd

Department of Corporate Services Exchange Plaza,

PhirozeJeejeebhoyTowers, Dalal Street, FORT, Bandra Kurla Complex,

Bandra (E),

Mumbai - 400 001 Mumbai : 400 051

Scrip Code - 514211 Symbol - SUMEETINDS

Dear sir,

Sub.: Intimation regarding Date of "Pronouncement of Order " with respect to Resolution plan filed with Hon'ble National Company Law Tribunal, Ahmedabad Bench of Sumeet Industries Limited, which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Disclosures under Corporate Insolvency Resolution Process pursuant to Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

In furtherance to our intimation dated March 12, 2024, on captioned subject regarding the matter was for further hearing before the Hon'ble National Company Law Tribunal, Ahmedabad Bench, on dated March 11, 2024 and the matter has been reserved for orders.

Pursuant to the (a) guidance note dated July 9, 2021 bearing reference number 20210709-9 - issued by the BSE Limited; and (b) NSE/CML/2021/27 - issued by National Stock Exchange of India Limited, we wish to inform that the matter is listed before The Hon'ble NCLT on dated 05.04.2024 for Pronouncement of order.

We request you to kindly take above on the records.

Thanking you.

For Sumeet Industries Limited

Anil Kumar Jain

Company Secretary

(Sumeet Industries Limited is under Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022 andMr. SatyendraP. Khorania (Reg. No. IBBI/IPA-002/IP-N00002/2016-17/10002) is appointed as Resolution Professional ("RP"). Pursuant to the order and the provisions of Insolvency & Bankruptcy Code, 2016, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Satyendra P. Khorania, in the capacity of RP.)